

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



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0.0%

- 66.7%

+ 9.9%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

December

Rolling 12 Months

	2024	2025	+ / -	2024	2025	+ / -
New Listings	1	1	0.0%	46	35	-23.9%
Closed Sales	3	1	-66.7%	28	33	+ 17.9%
Median Sales Price*	\$480,000	\$527,500	+ 9.9%	\$667,500	\$600,000	-10.1%
Average Sales Price*	\$731,333	\$527,500	-27.9%	\$1,063,398	\$954,721	-10.2%
Price Per Square Foot*	\$303	\$259	-14.5%	\$286	\$311	+ 8.9%
Percent of Original List Price Received*	96.6%	91.0%	-5.8%	96.2%	94.7%	-1.6%
Days on Market Until Sale	119	81	-31.9%	61	79	+ 29.5%
Inventory of Homes for Sale	11	8	-27.3%	--	--	--
Months Supply of Inventory	3.4	2.5	-26.5%	--	--	--

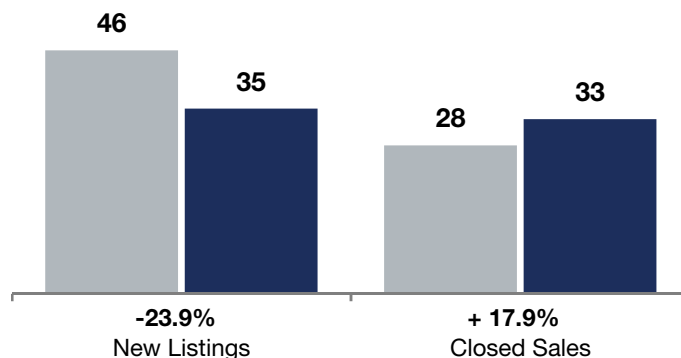
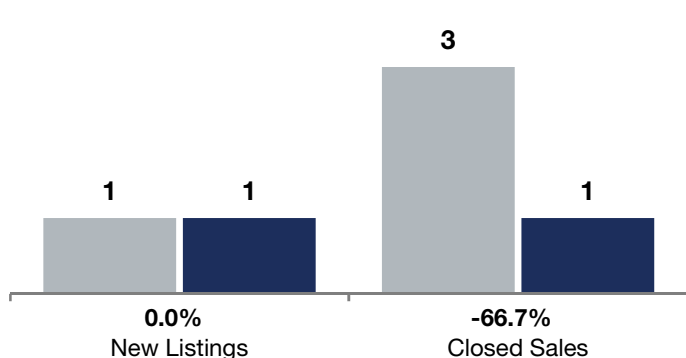
* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

December

■ 2024 ■ 2025

Rolling 12 Months

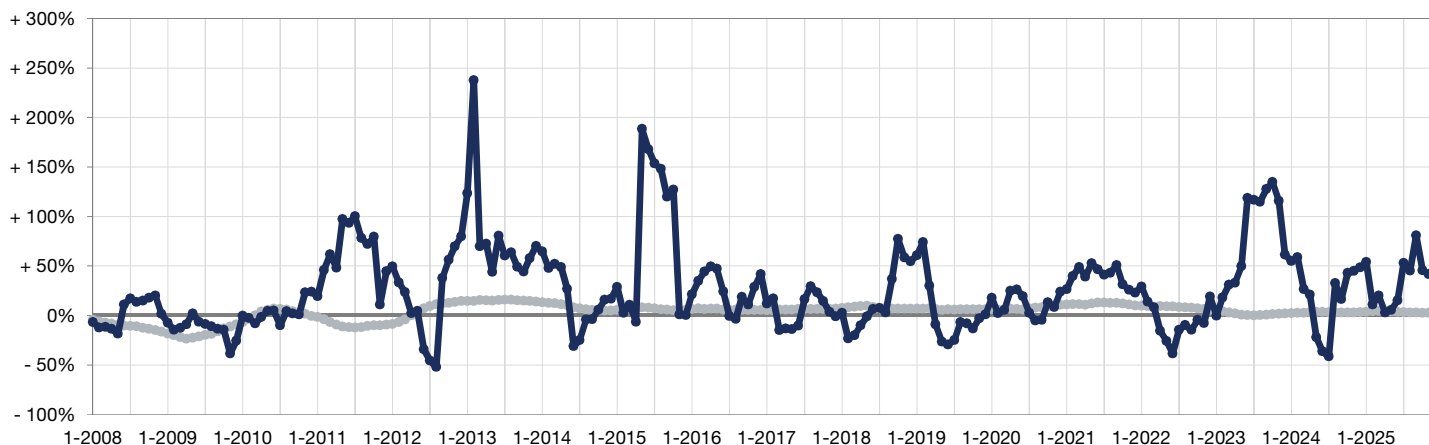
■ 2024 ■ 2025



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region

Afton



** Each dot represents the change in median sales price from the prior year using a 6-month weighted average. This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.