

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



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- 83.3%

+ 50.0%

- 35.8%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

December

Rolling 12 Months

	2024	2025	+ / -	2024	2025	+ / -
New Listings	6	1	-83.3%	69	57	-17.4%
Closed Sales	2	3	+ 50.0%	49	54	+ 10.2%
Median Sales Price*	\$405,000	\$260,000	-35.8%	\$325,000	\$330,000	+ 1.5%
Average Sales Price*	\$405,000	\$268,333	-33.7%	\$298,754	\$298,923	+ 0.1%
Price Per Square Foot*	\$228	\$290	+ 27.3%	\$206	\$222	+ 7.8%
Percent of Original List Price Received*	97.9%	102.1%	+ 4.3%	98.7%	98.6%	-0.1%
Days on Market Until Sale	25	22	-12.0%	41	41	0.0%
Inventory of Homes for Sale	11	4	-63.6%	--	--	--
Months Supply of Inventory	2.5	0.9	-64.0%	--	--	--

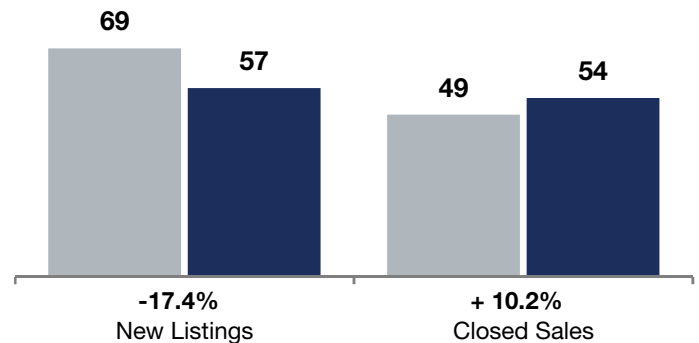
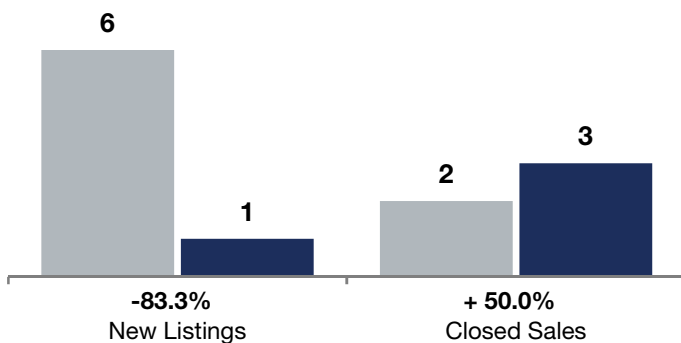
* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

December

■ 2024 ■ 2025

Rolling 12 Months

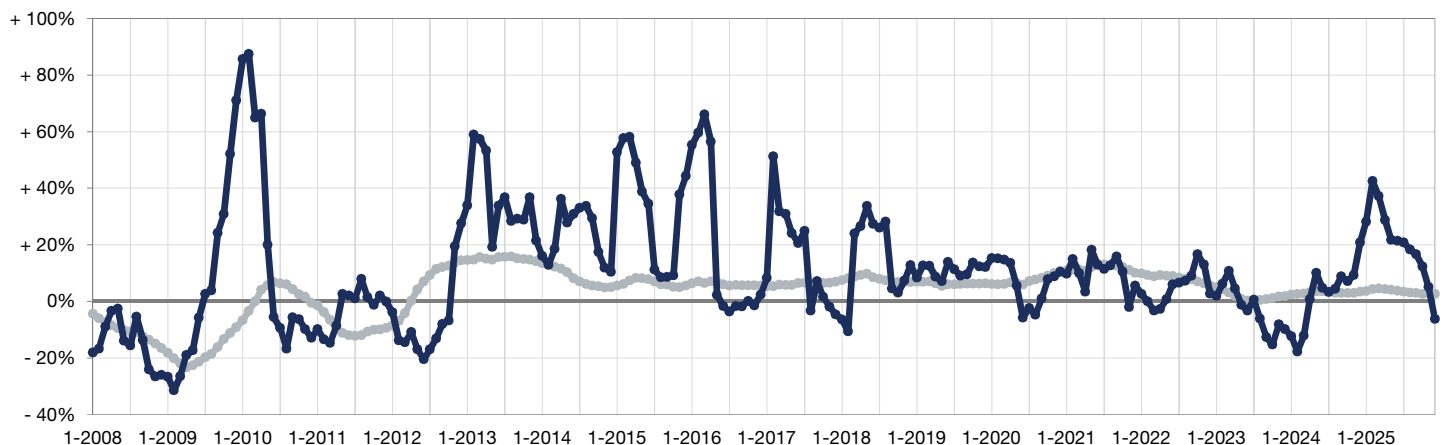
■ 2024 ■ 2025



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region

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** Each dot represents the change in median sales price from the prior year using a 6-month weighted average. This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.