

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



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- 40.0%

+ 16.7%

- 15.5%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

December

Rolling 12 Months

	2024	2025	+ / -	2024	2025	+ / -
New Listings	5	3	-40.0%	112	122	+ 8.9%
Closed Sales	6	7	+ 16.7%	78	93	+ 19.2%
Median Sales Price*	\$357,450	\$302,000	-15.5%	\$338,700	\$347,000	+ 2.5%
Average Sales Price*	\$366,133	\$340,456	-7.0%	\$362,036	\$359,200	-0.8%
Price Per Square Foot*	\$172	\$188	+ 9.0%	\$191	\$190	-0.3%
Percent of Original List Price Received*	98.2%	96.9%	-1.3%	97.7%	98.9%	+ 1.2%
Days on Market Until Sale	68	86	+ 26.5%	54	64	+ 18.5%
Inventory of Homes for Sale	17	19	+ 11.8%	--	--	--
Months Supply of Inventory	2.6	2.3	-11.5%	--	--	--

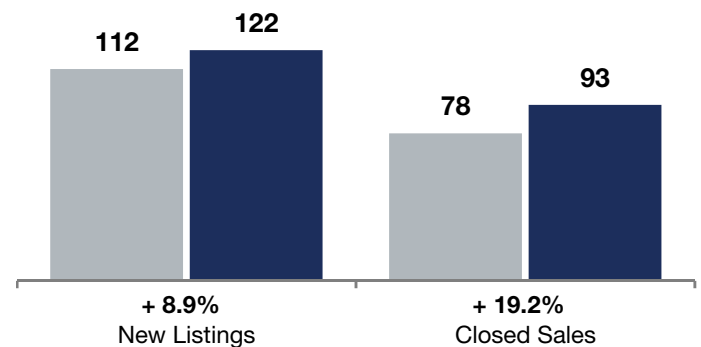
* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

December

■ 2024 ■ 2025

Rolling 12 Months

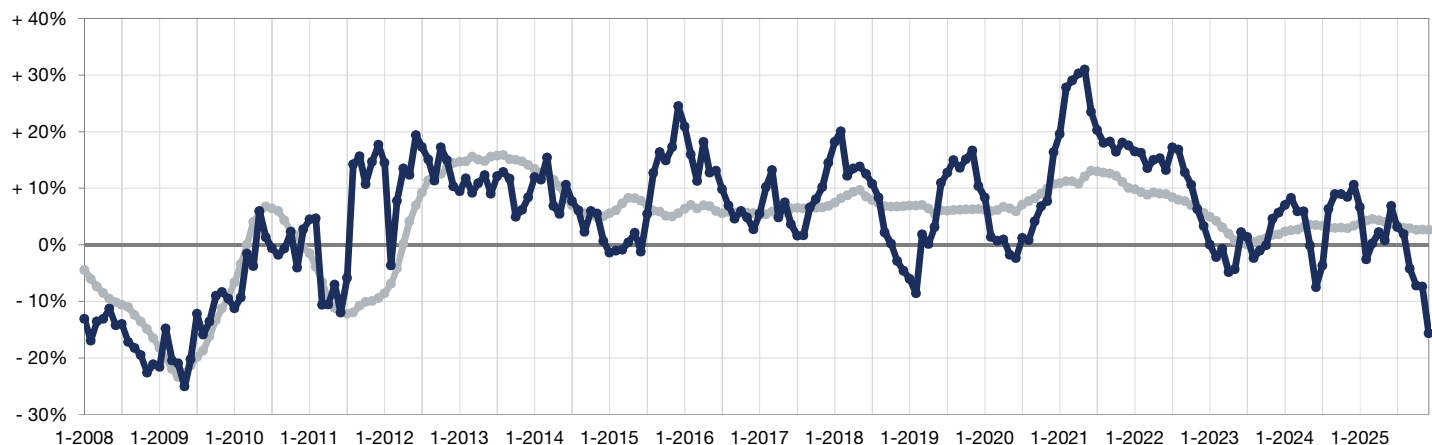
■ 2024 ■ 2025



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region

Becker



** Each dot represents the change in median sales price from the prior year using a 6-month weighted average. This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.