

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



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- 14.5% - 6.3% - 11.1%

	Change in New Listings			Change in Closed Sales			Change in Median Sales Price		
	December			Rolling 12 Months					
	2024	2025	+ / -	2024	2025	+ / -	2024	2025	+ / -
New Listings	62	53	-14.5%	1,292	1,299	+ 0.5%			
Closed Sales	64	60	-6.3%	1,025	930	-9.3%			
Median Sales Price*	\$394,250	\$350,500	-11.1%	\$384,735	\$388,206	+ 0.9%			
Average Sales Price*	\$435,684	\$421,066	-3.4%	\$425,952	\$430,674	+ 1.1%			
Price Per Square Foot*	\$195	\$192	-1.6%	\$197	\$198	+ 0.3%			
Percent of Original List Price Received*	98.5%	96.9%	-1.6%	99.2%	99.0%	-0.2%			
Days on Market Until Sale	58	64	+ 10.3%	38	39	+ 2.6%			
Inventory of Homes for Sale	135	106	-21.5%	--	--	--			
Months Supply of Inventory	1.6	1.4	-12.5%	--	--	--			

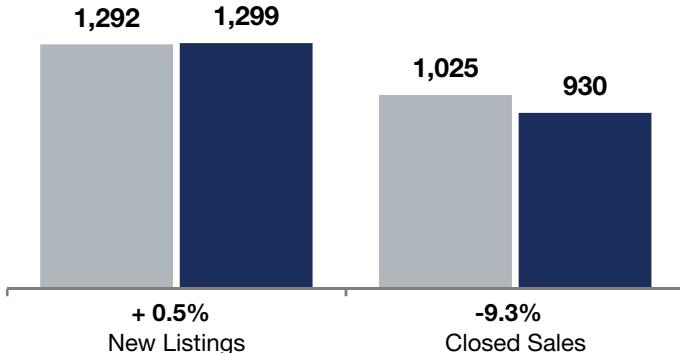
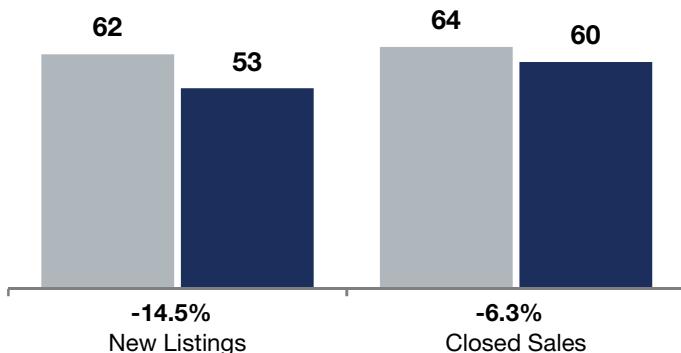
* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

December

■ 2024 ■ 2025

Rolling 12 Months

■ 2024 ■ 2025



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region

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** Each dot represents the change in median sales price from the prior year using a 6-month weighted average.

This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.