

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



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- 31.3%

+ 14.3%

+ 2.6%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

	December			Rolling 12 Months		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	16	11	-31.3%	360	378	+ 5.0%
Closed Sales	21	24	+ 14.3%	285	311	+ 9.1%
Median Sales Price*	\$364,900	\$374,500	+ 2.6%	\$365,000	\$375,000	+ 2.7%
Average Sales Price*	\$365,616	\$396,146	+ 8.4%	\$402,290	\$401,261	-0.3%
Price Per Square Foot*	\$188	\$197	+ 4.9%	\$191	\$198	+ 3.7%
Percent of Original List Price Received*	97.9%	99.6%	+ 1.7%	99.7%	99.5%	-0.2%
Days on Market Until Sale	35	37	+ 5.7%	29	37	+ 27.6%
Inventory of Homes for Sale	37	23	-37.8%	--	--	--
Months Supply of Inventory	1.5	0.9	-40.0%	--	--	--

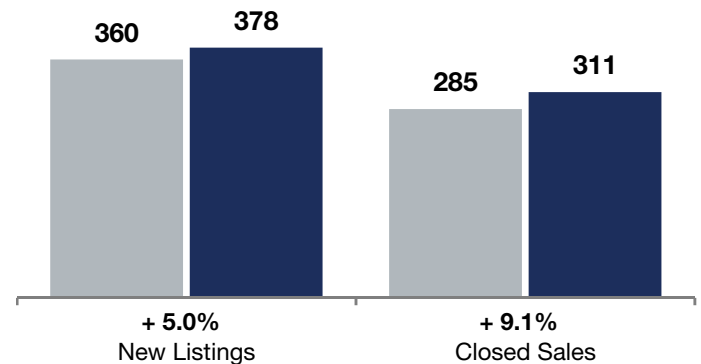
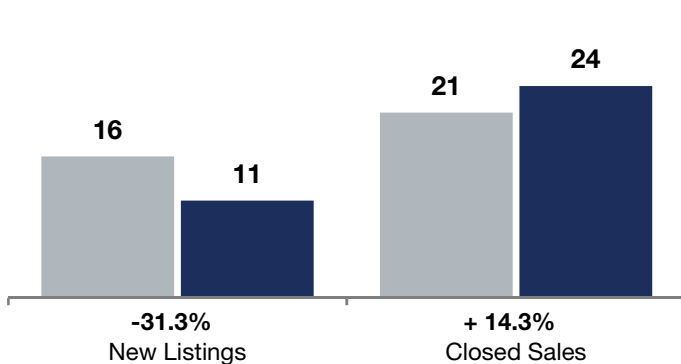
* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

December

■ 2024 ■ 2025

Rolling 12 Months

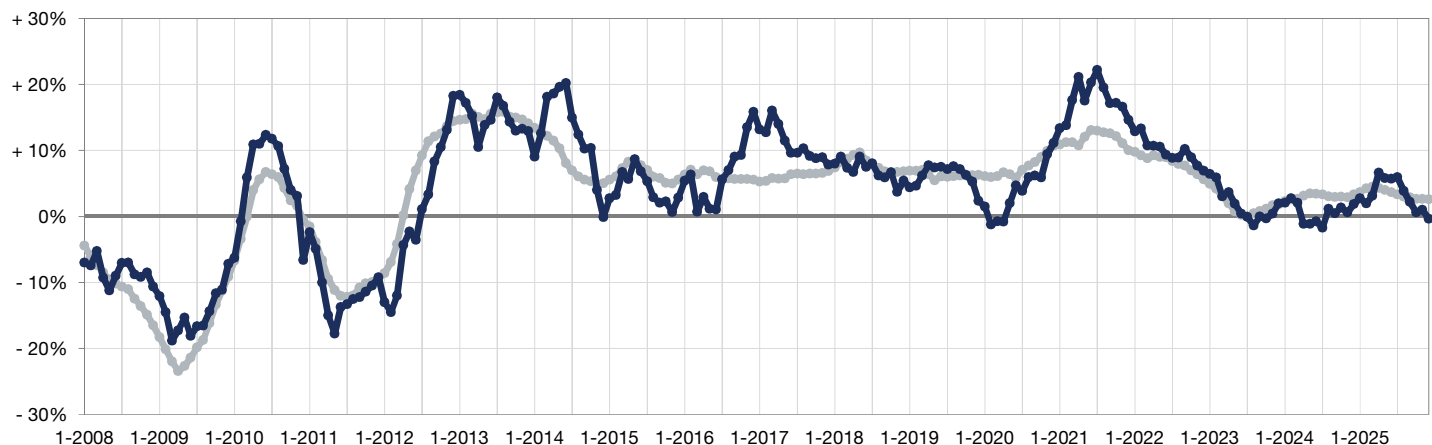
■ 2024 ■ 2025



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region

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** Each dot represents the change in median sales price from the prior year using a 6-month weighted average. This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.