

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



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- 50.0%

+ 33.3%

- 8.8%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

December

Rolling 12 Months

	2024	2025	+ / -	2024	2025	+ / -
New Listings	4	2	-50.0%	102	108	+ 5.9%
Closed Sales	6	8	+ 33.3%	73	88	+ 20.5%
Median Sales Price*	\$452,250	\$412,500	-8.8%	\$399,900	\$417,500	+ 4.4%
Average Sales Price*	\$442,417	\$454,644	+ 2.8%	\$452,119	\$485,188	+ 7.3%
Price Per Square Foot*	\$216	\$204	-5.6%	\$224	\$224	+ 0.2%
Percent of Original List Price Received*	96.4%	99.6%	+ 3.3%	98.7%	98.5%	-0.2%
Days on Market Until Sale	101	55	-45.5%	60	40	-33.3%
Inventory of Homes for Sale	11	9	-18.2%	--	--	--
Months Supply of Inventory	1.8	1.3	-27.8%	--	--	--

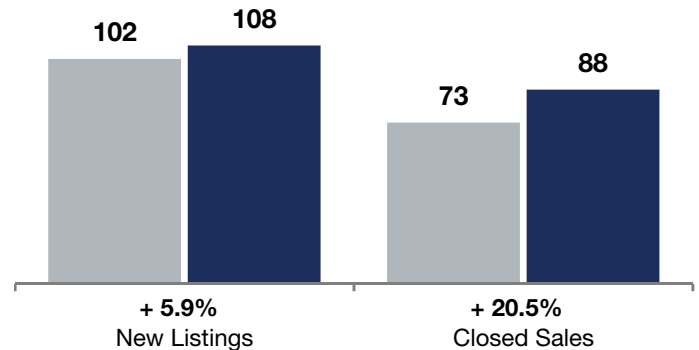
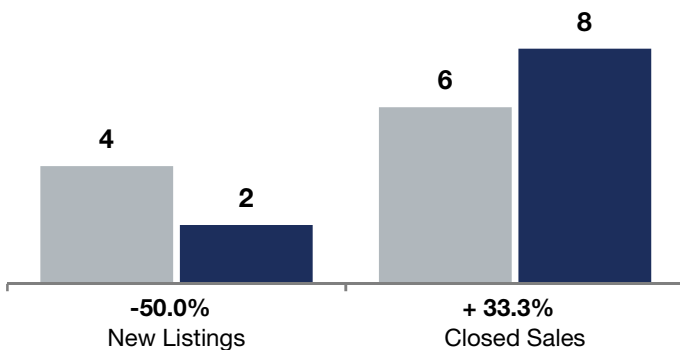
* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

December

■ 2024 ■ 2025

Rolling 12 Months

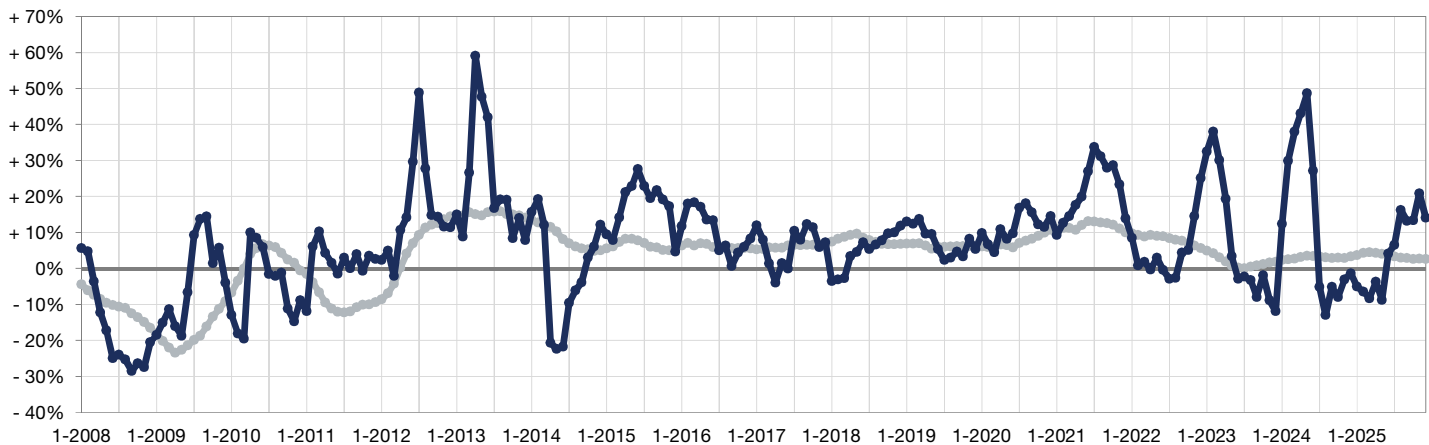
■ 2024 ■ 2025



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region

Chisago



** Each dot represents the change in median sales price from the prior year using a 6-month weighted average. This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.