

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



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0.0%

Change in
New Listings

- 22.2%

Change in
Closed Sales

+ 48.2%

Change in
Median Sales Price

December

Rolling 12 Months

	2024	2025	+ / -	2024	2025	+ / -
New Listings	1	1	0.0%	72	83	+ 15.3%
Closed Sales	9	7	-22.2%	48	57	+ 18.8%
Median Sales Price*	\$253,000	\$375,000	+ 48.2%	\$292,500	\$280,000	-4.3%
Average Sales Price*	\$247,089	\$467,929	+ 89.4%	\$310,018	\$323,455	+ 4.3%
Price Per Square Foot*	\$148	\$198	+ 33.2%	\$165	\$190	+ 15.2%
Percent of Original List Price Received*	98.9%	95.4%	-3.5%	97.4%	96.8%	-0.6%
Days on Market Until Sale	73	92	+ 26.0%	56	52	-7.1%
Inventory of Homes for Sale	5	6	+ 20.0%	--	--	--
Months Supply of Inventory	1.2	1.2	0.0%	--	--	--

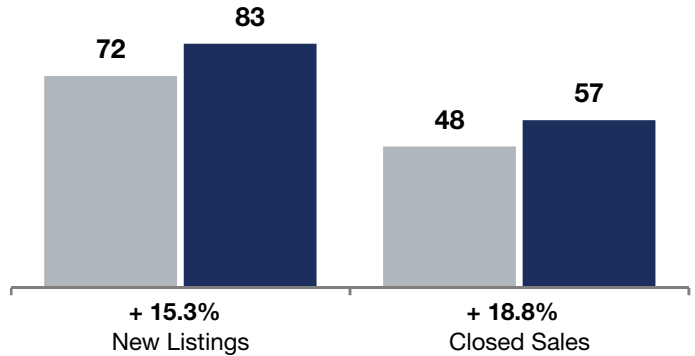
* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

December

■ 2024 ■ 2025

Rolling 12 Months

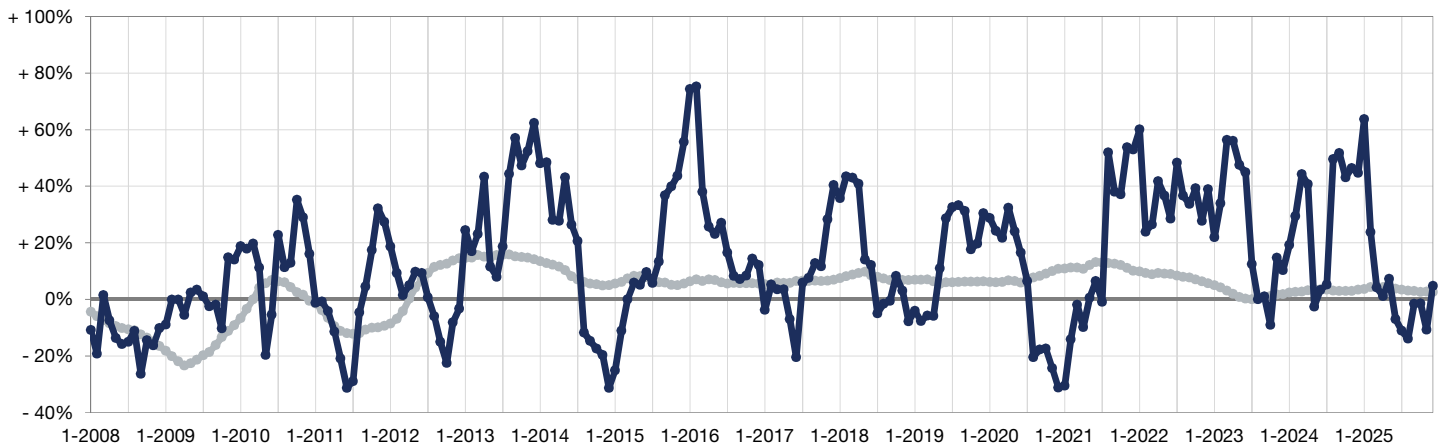
■ 2024 ■ 2025



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region

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** Each dot represents the change in median sales price from the prior year using a 6-month weighted average. This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.