

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



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- 50.0%

Change in
New Listings

- 66.7%

Change in
Closed Sales

+ 74.6%

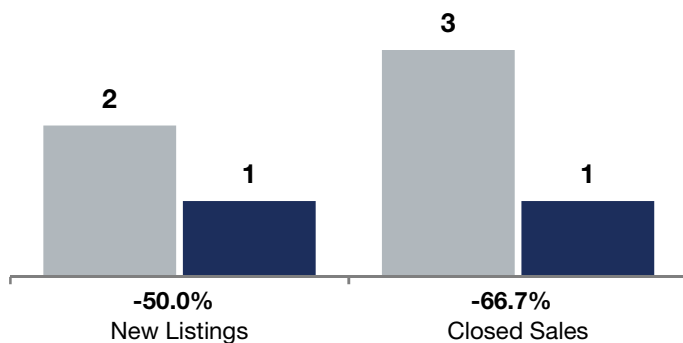
Change in
Median Sales Price

	December			Rolling 12 Months		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	2	1	-50.0%	64	59	-7.8%
Closed Sales	3	1	-66.7%	56	47	-16.1%
Median Sales Price*	\$315,000	\$550,000	+ 74.6%	\$340,000	\$390,000	+ 14.7%
Average Sales Price*	\$311,000	\$550,000	+ 76.8%	\$380,837	\$419,989	+ 10.3%
Price Per Square Foot*	\$269	\$259	-3.8%	\$256	\$271	+ 5.8%
Percent of Original List Price Received*	100.2%	100.0%	-0.2%	102.2%	101.1%	-1.1%
Days on Market Until Sale	30	4	-86.7%	28	18	-35.7%
Inventory of Homes for Sale	1	3	+ 200.0%	--	--	--
Months Supply of Inventory	0.2	0.8	+ 300.0%	--	--	--

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

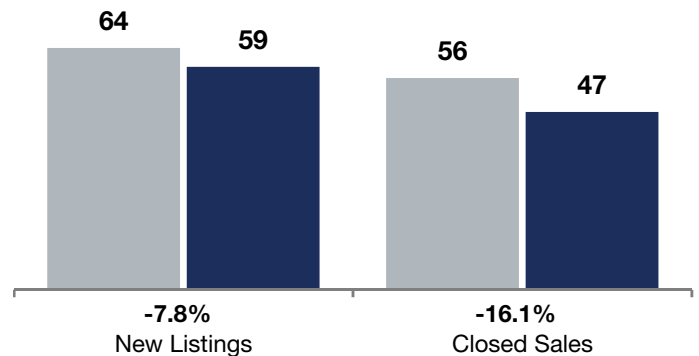
December

■ 2024 ■ 2025



Rolling 12 Months

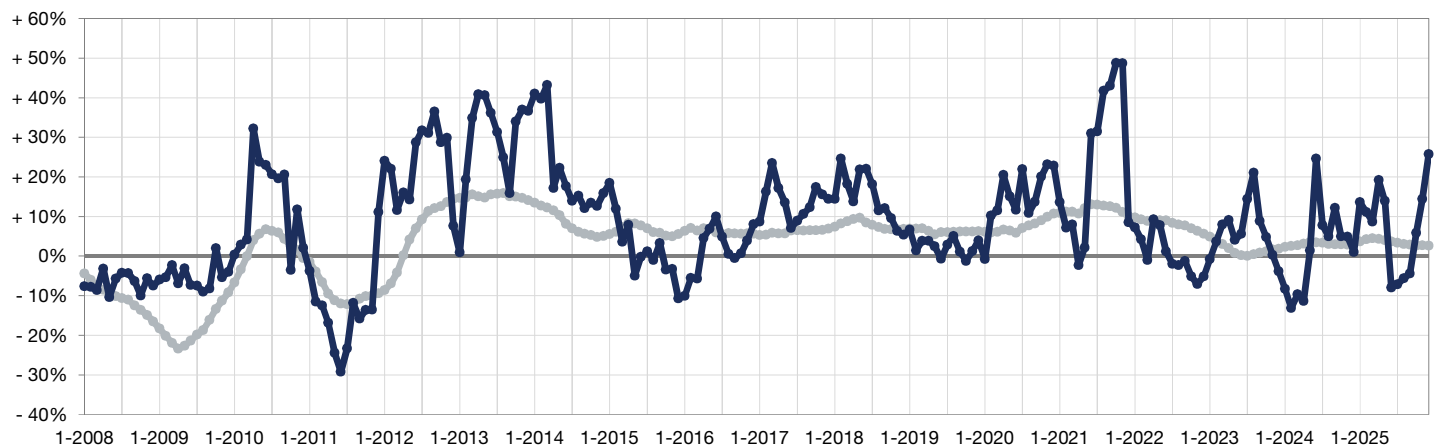
■ 2024 ■ 2025



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region

Ericsson



** Each dot represents the change in median sales price from the prior year using a 6-month weighted average. This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.