

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



Field

0.0% - 100.0% - 100.0%

Change in New Listings Change in Closed Sales Change in Median Sales Price

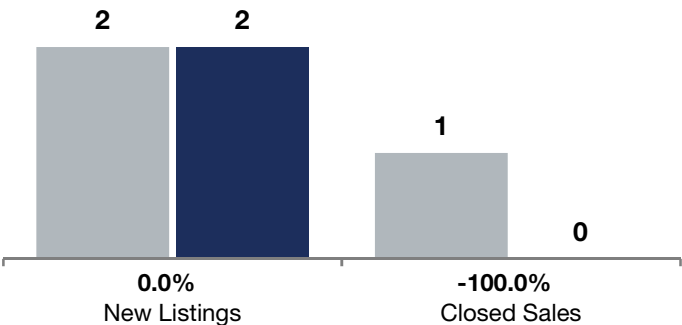
December Rolling 12 Months

| | 2024 | 2025 | + / - | 2024 | 2025 | + / - |
|--|-----------|------|---------|-----------|-----------|---------|
| New Listings | 2 | 2 | 0.0% | 39 | 39 | 0.0% |
| Closed Sales | 1 | 0 | -100.0% | 32 | 38 | + 18.8% |
| Median Sales Price* | \$485,800 | \$0 | -100.0% | \$438,000 | \$396,250 | -9.5% |
| Average Sales Price* | \$485,800 | \$0 | -100.0% | \$443,166 | \$428,745 | -3.3% |
| Price Per Square Foot* | \$256 | \$0 | -100.0% | \$238 | \$250 | + 4.8% |
| Percent of Original List Price Received* | 90.8% | 0.0% | -100.0% | 99.5% | 101.8% | + 2.3% |
| Days on Market Until Sale | 84 | 0 | -100.0% | 32 | 28 | -12.5% |
| Inventory of Homes for Sale | 3 | 2 | -33.3% | -- | -- | -- |
| Months Supply of Inventory | 1.1 | 0.6 | -45.5% | -- | -- | -- |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

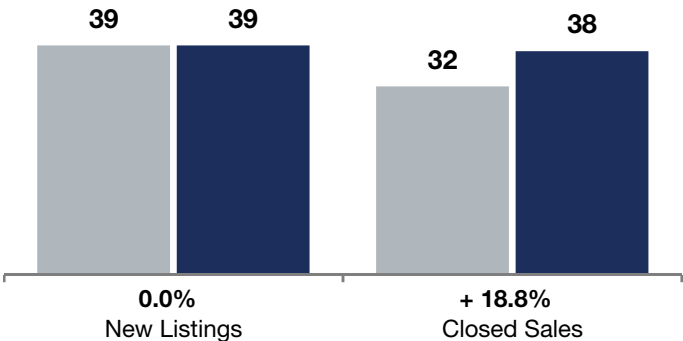
December

2024 2025



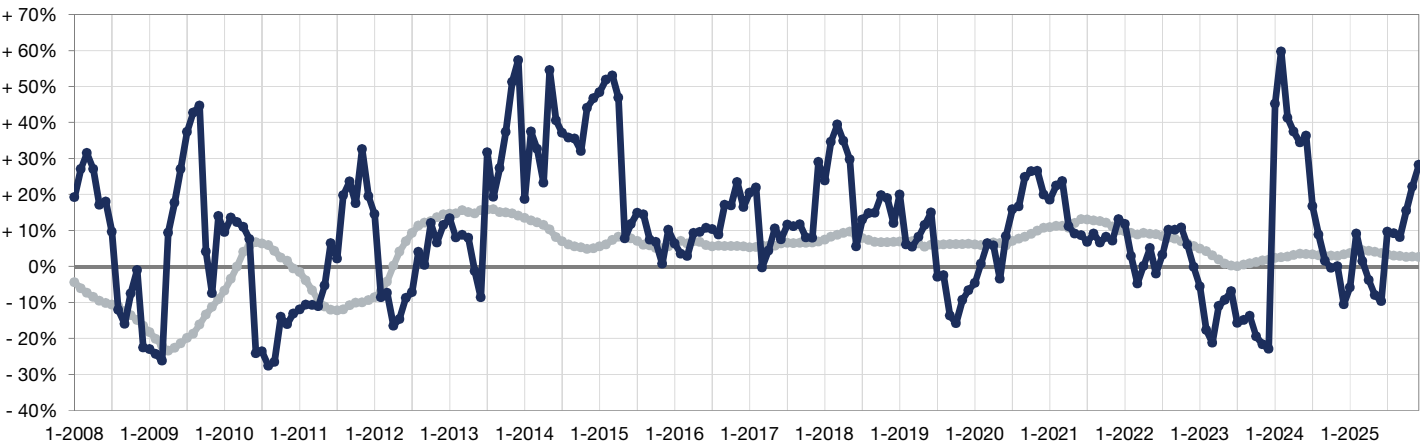
Rolling 12 Months

2024 2025



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region
Field



** Each dot represents the change in median sales price from the prior year using a 6-month weighted average. This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.