

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



+ 14.3% + 25.0% - 2.9%

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Change in
New Listings Change in
Closed Sales Change in
Median Sales Price

December Rolling 12 Months

	2024	2025	+ / -	2024	2025	+ / -
New Listings	7	8	+ 14.3%	245	220	-10.2%
Closed Sales	12	15	+ 25.0%	186	173	-7.0%
Median Sales Price*	\$328,500	\$319,000	-2.9%	\$373,000	\$365,000	-2.1%
Average Sales Price*	\$409,708	\$420,910	+ 2.7%	\$395,009	\$367,130	-7.1%
Price Per Square Foot*	\$200	\$209	+ 4.5%	\$213	\$214	+ 0.2%
Percent of Original List Price Received*	96.1%	93.7%	-2.5%	98.3%	98.3%	0.0%
Days on Market Until Sale	58	97	+ 67.2%	33	44	+ 33.3%
Inventory of Homes for Sale	23	18	-21.7%	--	--	--
Months Supply of Inventory	1.5	1.3	-13.3%	--	--	--

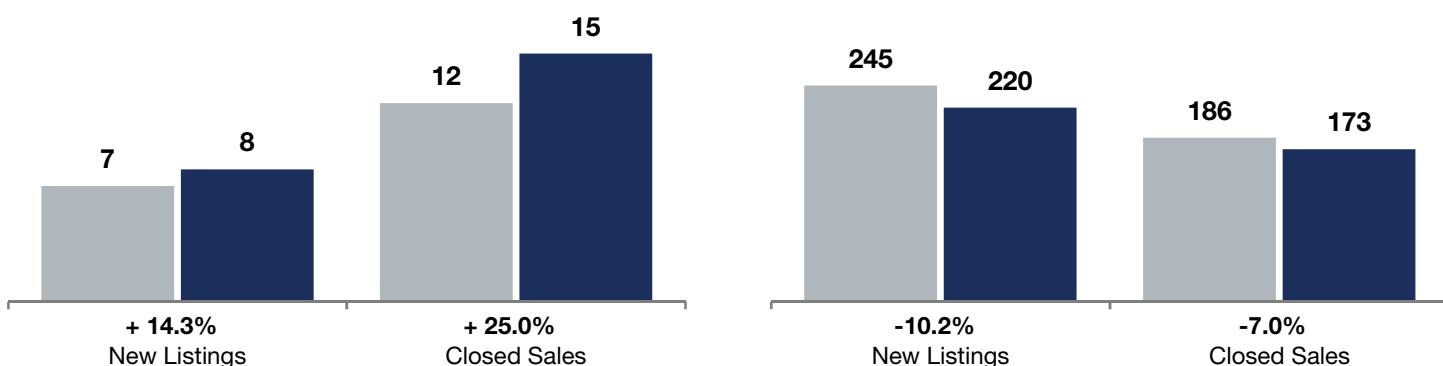
* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

December

■ 2024 ■ 2025

Rolling 12 Months

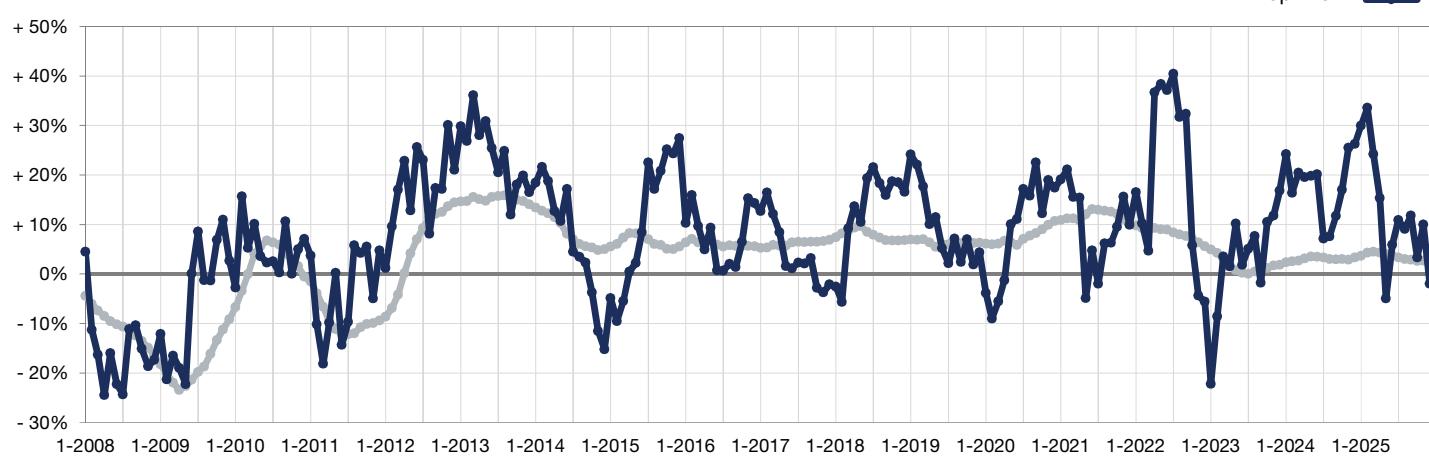
■ 2024 ■ 2025



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region

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** Each dot represents the change in median sales price from the prior year using a 6-month weighted average.

This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.