

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®

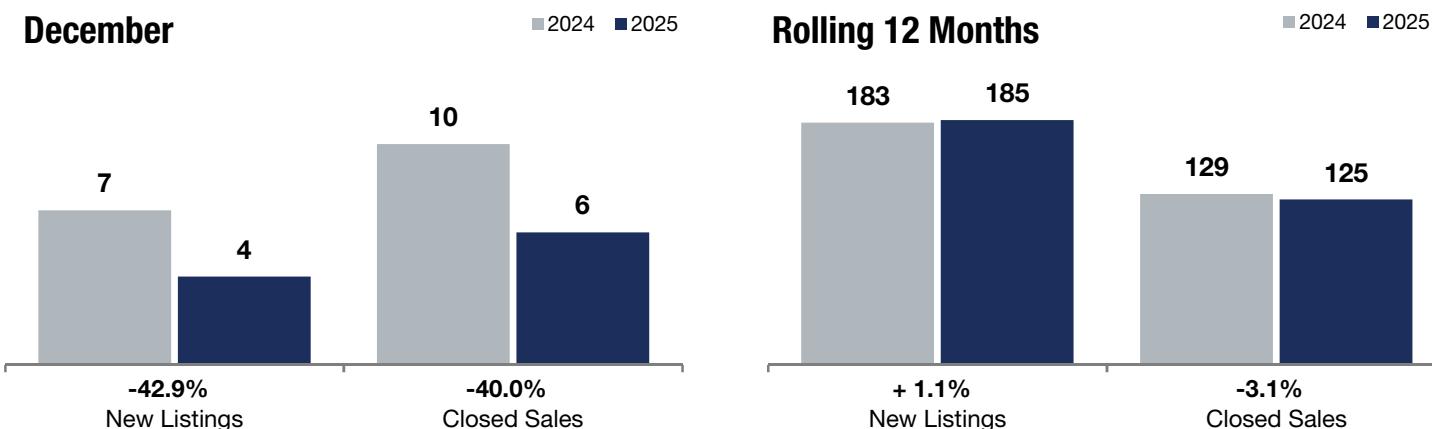


- 42.9% **- 40.0%** **+ 3.5%**

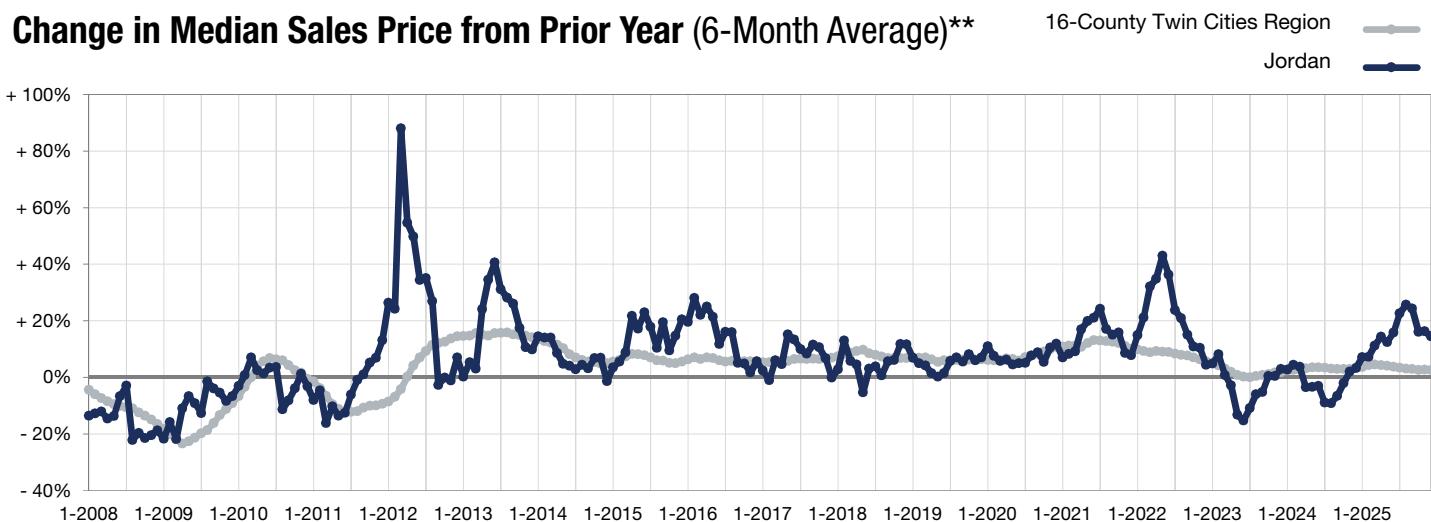
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| | December | | | Rolling 12 Months | | |
|--|-----------|-----------|---------|-------------------|-----------|--------|
| | 2024 | 2025 | + / - | 2024 | 2025 | + / - |
| New Listings | 7 | 4 | -42.9% | 183 | 185 | + 1.1% |
| Closed Sales | 10 | 6 | -40.0% | 129 | 125 | -3.1% |
| Median Sales Price* | \$432,495 | \$447,500 | + 3.5% | \$405,000 | \$441,500 | + 9.0% |
| Average Sales Price* | \$446,767 | \$467,949 | + 4.7% | \$448,701 | \$475,775 | + 6.0% |
| Price Per Square Foot* | \$226 | \$195 | -14.0% | \$198 | \$199 | + 0.2% |
| Percent of Original List Price Received* | 92.0% | 97.6% | + 6.1% | 97.7% | 98.2% | + 0.5% |
| Days on Market Until Sale | 62 | 32 | -48.4% | 51 | 41 | -19.6% |
| Inventory of Homes for Sale | 15 | 22 | + 46.7% | -- | -- | -- |
| Months Supply of Inventory | 1.3 | 2.2 | + 69.2% | -- | -- | -- |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Change in Median Sales Price from Prior Year (6-Month Average)**



** Each dot represents the change in median sales price from the prior year using a 6-month weighted average.
This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.