

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



- 16.7% **- 12.5%** **+ 8.9%**

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	December			Rolling 12 Months		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	6	5	-16.7%	140	101	-27.9%
Closed Sales	8	7	-12.5%	98	72	-26.5%
Median Sales Price*	\$307,500	\$335,000	+ 8.9%	\$372,500	\$335,000	-10.1%
Average Sales Price*	\$362,375	\$359,943	-0.7%	\$424,427	\$401,645	-5.4%
Price Per Square Foot*	\$188	\$180	-4.6%	\$212	\$209	-1.3%
Percent of Original List Price Received*	95.8%	97.1%	+ 1.4%	96.1%	96.6%	+ 0.5%
Days on Market Until Sale	36	63	+ 75.0%	54	76	+ 40.7%
Inventory of Homes for Sale	18	13	-27.8%	--	--	--
Months Supply of Inventory	2.3	2.2	-4.3%	--	--	--

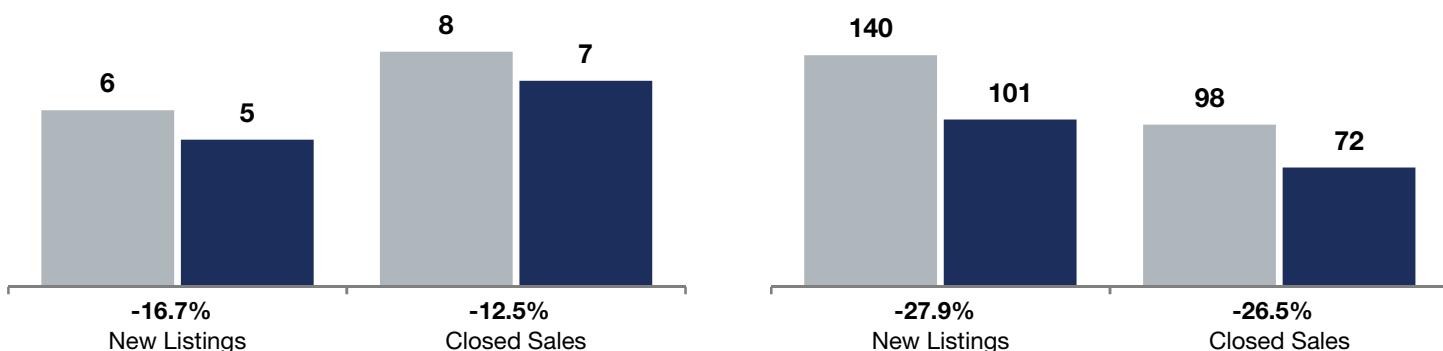
* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

December

■ 2024 ■ 2025

Rolling 12 Months

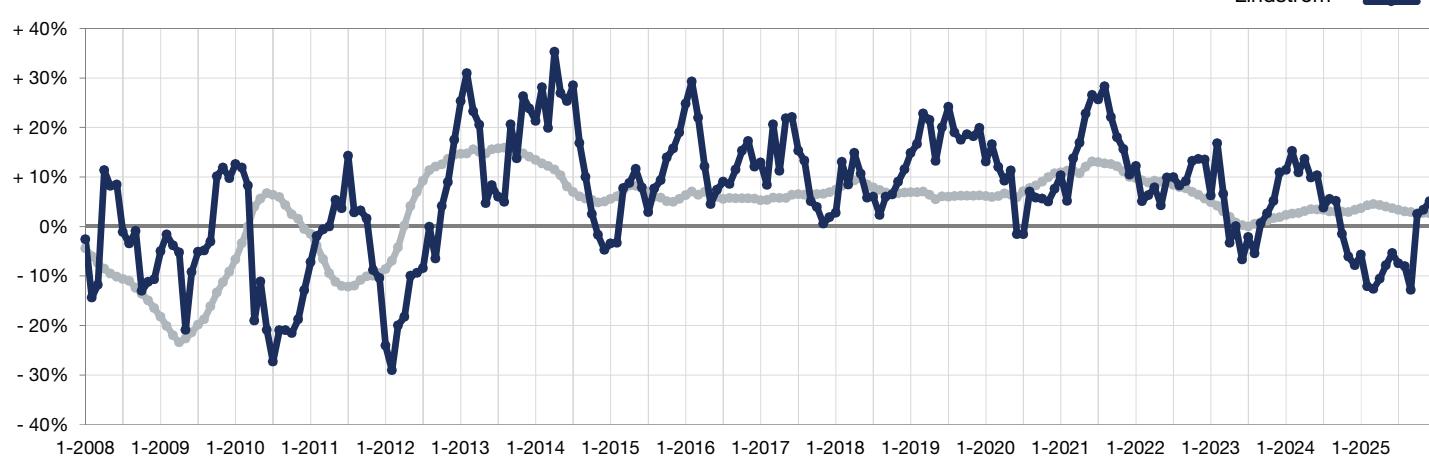
■ 2024 ■ 2025



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region

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** Each dot represents the change in median sales price from the prior year using a 6-month weighted average.

This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.