

- 25.9%      - 8.7%      - 27.5%

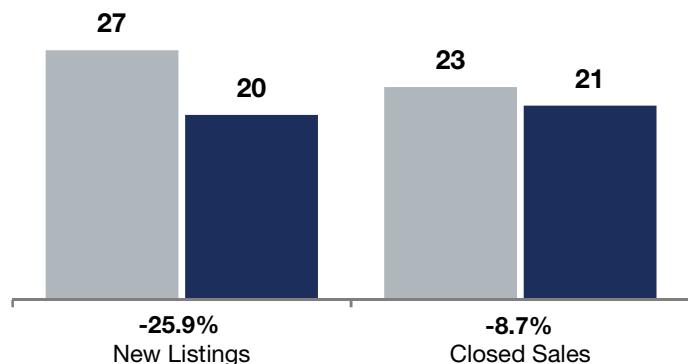
## Minneapolis – Calhoun-Isle

	Change in New Listings	Change in Closed Sales	Change in Median Sales Price			
<b>December</b>			<b>Rolling 12 Months</b>			
	2024	2025	+ / -	2024	2025	+ / -
New Listings	27	20	-25.9%	630	592	-6.0%
Closed Sales	23	21	-8.7%	378	383	+ 1.3%
Median Sales Price*	\$600,000	\$435,000	-27.5%	\$451,000	\$475,000	+ 5.3%
Average Sales Price*	\$708,078	\$512,067	-27.7%	\$636,386	\$607,885	-4.5%
Price Per Square Foot*	\$271	\$255	-5.8%	\$271	\$271	+ 0.1%
Percent of Original List Price Received*	91.9%	95.1%	+ 3.5%	96.0%	96.3%	+ 0.3%
Days on Market Until Sale	97	103	+ 6.2%	89	89	0.0%
Inventory of Homes for Sale	106	70	-34.0%	--	--	--
Months Supply of Inventory	3.3	2.3	-30.3%	--	--	--

\* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

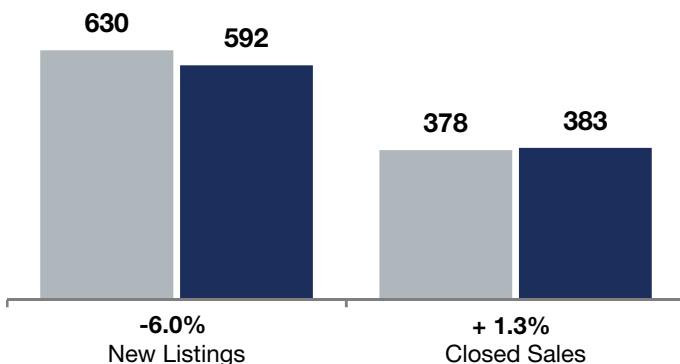
### December

■ 2024 ■ 2025



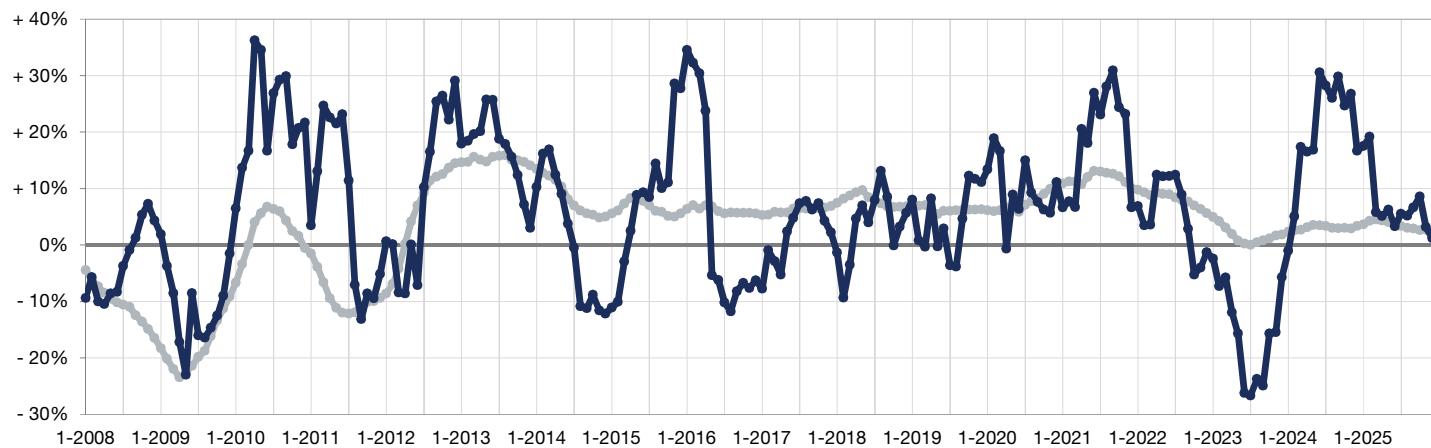
### Rolling 12 Months

■ 2024 ■ 2025



### Change in Median Sales Price from Prior Year (6-Month Average)\*\*

16-County Twin Cities Region  
Minneapolis – Calhoun-Isle



\*\* Each dot represents the change in median sales price from the prior year using a 6-month weighted average.

This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.

# Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



MINNEAPOLIS AREA  
REALTORS®

## Neighborhoods of Minneapolis – Calhoun-Isle

### New Listings

	12-2024	12-2025	+ / -	Prior Year R12*	Current R12*	+ / -
Bryn Mawr	2	1	- 50.0%	64	60	- 6.3%
Cedar-Isles-Dean	7	1	- 85.7%	90	84	- 6.7%
East Bde Maka Ska	1	1	0.0%	56	48	- 14.3%
East Isles	3	3	0.0%	82	76	- 7.3%
Kenwood	2	0	- 100.0%	41	37	- 9.8%
Lowry Hill	6	6	0.0%	115	114	- 0.9%
Lowry Hill East	4	5	+ 25.0%	93	73	- 21.5%
South Uptown	1	2	+ 100.0%	64	69	+ 7.8%
West Maka Ska	0	1	--	54	43	- 20.4%

### Closed Sales

	12-2024	12-2025	+ / -	Prior Year R12*	Current R12*	+ / -
Bryn Mawr	1	2	+ 100.0%	50	44	- 12.0%
Cedar-Isles-Dean	7	3	- 57.1%	56	56	0.0%
East Bde Maka Ska	2	1	- 50.0%	44	34	- 22.7%
East Isles	4	3	- 25.0%	41	49	+ 19.5%
Kenwood	2	3	+ 50.0%	24	20	- 16.7%
Lowry Hill	3	2	- 33.3%	50	76	+ 52.0%
Lowry Hill East	3	3	0.0%	53	45	- 15.1%
South Uptown	1	2	+ 100.0%	42	42	0.0%
West Maka Ska	2	0	- 100.0%	24	25	+ 4.2%

### Median Sales Price

	12-2024	12-2025	+ / -	Prior Year R12*	Current R12*	+ / -
Bryn Mawr	\$513,000	\$493,750	- 3.8%	\$509,000	\$513,115	+ 0.8%
Cedar-Isles-Dean	\$275,000	\$435,000	+ 58.2%	\$552,000	\$577,500	+ 4.6%
East Bde Maka Ska	\$495,000	\$720,000	+ 45.5%	\$420,000	\$692,170	+ 64.8%
East Isles	\$815,000	\$280,000	- 65.6%	\$535,000	\$340,000	- 36.4%
Kenwood	\$1,075,000	\$1,200,000	+ 11.6%	\$1,195,000	\$1,005,000	- 15.9%
Lowry Hill	\$1,100,000	\$392,500	- 64.3%	\$598,500	\$565,000	- 5.6%
Lowry Hill East	\$293,000	\$355,000	+ 21.2%	\$293,000	\$305,000	+ 4.1%
South Uptown	\$89,900	\$432,500	+ 381.1%	\$390,311	\$425,000	+ 8.9%
West Maka Ska	\$165,613	\$0	- 100.0%	\$269,000	\$222,500	- 17.3%

### Days on Market Until Sale

	12-2024	12-2025	+ / -	Prior Year R12*	Current R12*	+ / -
Bryn Mawr	10	58	+ 480.0%	59	53	- 10.2%
Cedar-Isles-Dean	95	205	+ 115.8%	93	78	- 16.1%
East Bde Maka Ska	121	87	- 28.1%	116	83	- 28.4%
East Isles	149	146	- 2.0%	107	135	+ 26.2%
Kenwood	43	72	+ 67.4%	101	76	- 24.8%
Lowry Hill	142	30	- 78.9%	111	98	- 11.7%
Lowry Hill East	28	90	+ 221.4%	93	115	+ 23.7%
South Uptown	120	43	- 64.2%	59	69	+ 16.9%
West Maka Ska	183	0	- 100.0%	123	156	+ 26.8%

### Pct. Of Original Price Received

	12-2024	12-2025	+ / -	Prior Year R12*	Current R12*	+ / -
Bryn Mawr	104.7%	91.3%	- 12.8%	97.6%	96.4%	- 1.2%
Cedar-Isles-Dean	91.9%	96.9%	+ 5.4%	93.9%	97.0%	+ 3.3%
East Bde Maka Ska	88.9%	94.1%	+ 5.8%	94.5%	97.3%	+ 3.0%
East Isles	94.5%	98.1%	+ 3.8%	94.7%	94.3%	- 0.4%
Kenwood	94.0%	92.8%	- 1.3%	96.2%	98.9%	+ 2.8%
Lowry Hill	87.7%	92.4%	+ 5.4%	94.9%	94.8%	- 0.1%
Lowry Hill East	96.7%	93.6%	- 3.2%	96.3%	95.3%	- 1.0%
South Uptown	69.2%	98.8%	+ 42.8%	98.2%	98.6%	+ 0.4%
West Maka Ska	94.3%	0.0%	- 100.0%	95.6%	94.9%	- 0.7%

### Inventory

	12-2024	12-2025	+ / -	12-2024	12-2025	+ / -
Bryn Mawr	8	1	- 87.5%	1.9	0.3	- 84.2%
Cedar-Isles-Dean	16	8	- 50.0%	3.3	1.8	- 45.5%
East Bde Maka Ska	6	7	+ 16.7%	1.7	2.2	+ 29.4%
East Isles	17	11	- 35.3%	4.0	2.7	- 32.5%
Kenwood	10	11	+ 10.0%	4.8	5.2	+ 8.3%
Lowry Hill	22	10	- 54.5%	5.3	1.5	- 71.7%
Lowry Hill East	14	8	- 42.9%	3.1	2.2	- 29.0%
South Uptown	9	11	+ 22.2%	2.2	3.0	+ 36.4%
West Maka Ska	12	9	- 25.0%	5.2	4.0	- 23.1%

\* R12 = Rolling 12 Months. This means 12 months of data, combining the report month's total and the 11 months prior.