

Minneapolis – Southwest

+ 27.8%

Change in
New Listings

- 9.4%

Change in
Closed Sales

+ 13.2%

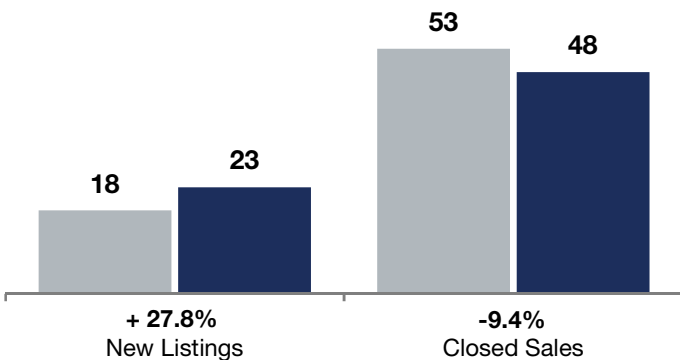
Change in
Median Sales Price

| | December | | | Rolling 12 Months | | |
|--|-----------|------------------|---------|-------------------|------------------|---------|
| | 2024 | 2025 | + / - | 2024 | 2025 | + / - |
| New Listings | 18 | 23 | + 27.8% | 883 | 838 | -5.1% |
| Closed Sales | 53 | 48 | -9.4% | 687 | 649 | -5.5% |
| Median Sales Price* | \$528,000 | \$597,500 | + 13.2% | \$500,000 | \$555,000 | + 11.0% |
| Average Sales Price* | \$650,058 | \$734,891 | + 13.1% | \$598,573 | \$664,171 | + 11.0% |
| Price Per Square Foot* | \$276 | \$322 | + 16.7% | \$283 | \$300 | + 5.7% |
| Percent of Original List Price Received* | 96.8% | 98.4% | + 1.7% | 99.1% | 100.7% | + 1.6% |
| Days on Market Until Sale | 47 | 59 | + 25.5% | 38 | 35 | -7.9% |
| Inventory of Homes for Sale | 66 | 63 | -4.5% | -- | -- | -- |
| Months Supply of Inventory | 1.1 | 1.2 | + 9.1% | -- | -- | -- |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

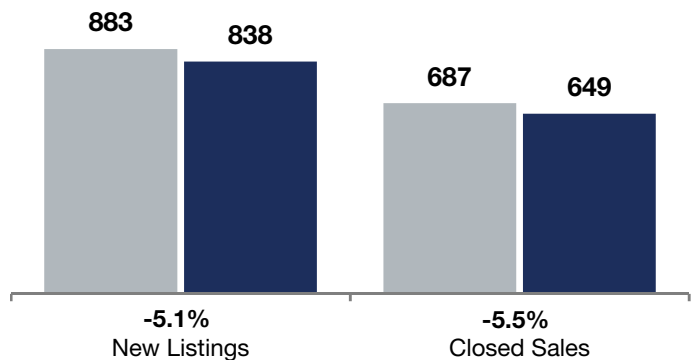
December

■ 2024 ■ 2025



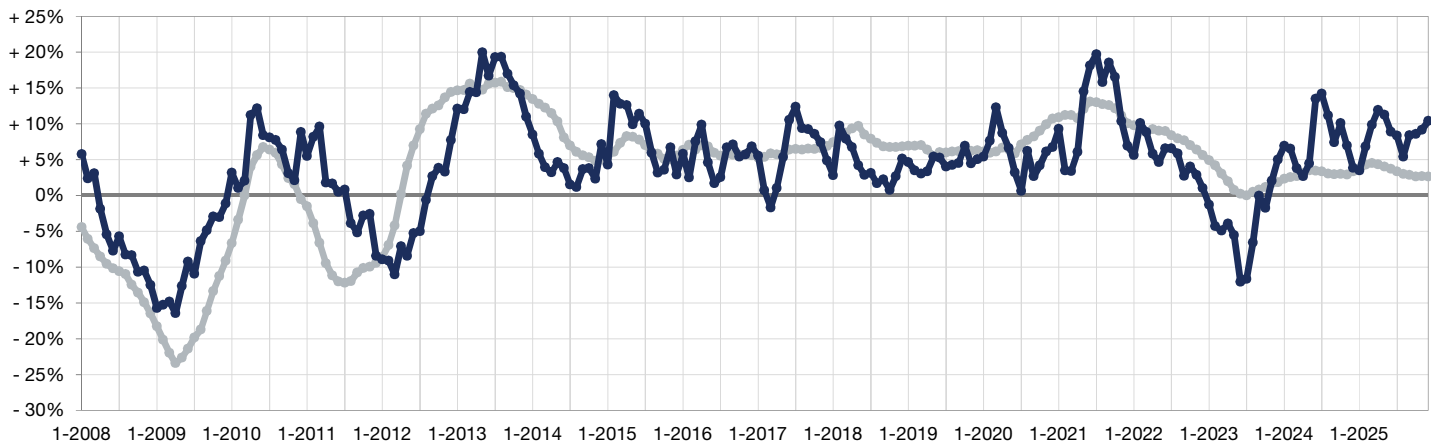
Rolling 12 Months

■ 2024 ■ 2025



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region —
Minneapolis – Southwest —



** Each dot represents the change in median sales price from the prior year using a 6-month weighted average. This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



Neighborhoods of Minneapolis – Southwest

New Listings

| | 12-2024 | 12-2025 | + / – | Prior Year R12* | Current R12* | + / – |
|--------------|---------|---------|----------|-----------------|--------------|---------|
| Armatage | 1 | 4 | + 300.0% | 92 | 87 | - 5.4% |
| East Harriet | 1 | 2 | + 100.0% | 60 | 47 | - 21.7% |
| Fulton | 3 | 3 | 0.0% | 162 | 142 | - 12.3% |
| Kenny | 1 | 3 | + 200.0% | 70 | 65 | - 7.1% |
| King Field | 4 | 3 | - 25.0% | 95 | 92 | - 3.2% |
| Linden Hills | 4 | 2 | - 50.0% | 188 | 173 | - 8.0% |
| Lynnhurst | 0 | 3 | -- | 83 | 115 | + 38.6% |
| Tangletown | 3 | 1 | - 66.7% | 77 | 57 | - 26.0% |
| Windom | 1 | 2 | + 100.0% | 56 | 60 | + 7.1% |

Closed Sales

| | 12-2024 | 12-2025 | + / – | Prior Year R12* | Current R12* | + / – |
|--|---------|---------|----------|-----------------|--------------|---------|
| | 3 | 4 | + 33.3% | 80 | 77 | - 3.8% |
| | 6 | 0 | - 100.0% | 44 | 41 | - 6.8% |
| | 7 | 12 | + 71.4% | 113 | 103 | - 8.8% |
| | 2 | 6 | + 200.0% | 58 | 48 | - 17.2% |
| | 10 | 1 | - 90.0% | 81 | 84 | + 3.7% |
| | 10 | 13 | + 30.0% | 125 | 122 | - 2.4% |
| | 7 | 5 | - 28.6% | 71 | 85 | + 19.7% |
| | 6 | 5 | - 16.7% | 61 | 49 | - 19.7% |
| | 2 | 2 | 0.0% | 54 | 40 | - 25.9% |

Median Sales Price

| | 12-2024 | 12-2025 | + / – | Prior Year R12* | Current R12* | + / – |
|--------------|-----------|-----------|----------|-----------------|--------------|---------|
| Armatage | \$585,000 | \$420,000 | - 28.2% | \$427,250 | \$460,000 | + 7.7% |
| East Harriet | \$429,950 | \$0 | - 100.0% | \$413,000 | \$521,000 | + 26.2% |
| Fulton | \$539,900 | \$650,000 | + 20.4% | \$599,000 | \$675,000 | + 12.7% |
| Kenny | \$434,000 | \$547,500 | + 26.2% | \$450,000 | \$436,238 | - 3.1% |
| King Field | \$352,500 | \$525,000 | + 48.9% | \$385,000 | \$471,000 | + 22.3% |
| Linden Hills | \$671,250 | \$775,000 | + 15.5% | \$650,000 | \$670,000 | + 3.1% |
| Lynnhurst | \$850,000 | \$820,000 | - 3.5% | \$700,000 | \$773,000 | + 10.4% |
| Tangletown | \$597,500 | \$739,000 | + 23.7% | \$510,000 | \$638,000 | + 25.1% |
| Windom | \$345,000 | \$362,500 | + 5.1% | \$372,500 | \$430,000 | + 15.4% |

Days on Market Until Sale

| | 12-2024 | 12-2025 | + / – | Prior Year R12* | Current R12* | + / – |
|--|---------|---------|----------|-----------------|--------------|---------|
| | 23 | 36 | + 56.5% | 32 | 25 | - 21.9% |
| | 51 | 0 | - 100.0% | 42 | 21 | - 50.0% |
| | 39 | 100 | + 156.4% | 35 | 41 | + 17.1% |
| | 148 | 9 | - 93.9% | 30 | 32 | + 6.7% |
| | 71 | 59 | - 16.9% | 36 | 20 | - 44.4% |
| | 33 | 47 | + 42.4% | 51 | 54 | + 5.9% |
| | 13 | 60 | + 361.5% | 33 | 34 | + 3.0% |
| | 51 | 64 | + 25.5% | 38 | 41 | + 7.9% |
| | 44 | 64 | + 45.5% | 35 | 35 | 0.0% |

Pct. Of Original Price Received

| | 12-2024 | 12-2025 | + / – | Prior Year R12* | Current R12* | + / – |
|--------------|---------|---------|----------|-----------------|--------------|--------|
| Armatage | 100.5% | 99.7% | - 0.8% | 100.7% | 101.8% | + 1.1% |
| East Harriet | 97.3% | 0.0% | - 100.0% | 97.2% | 102.3% | + 5.2% |
| Fulton | 97.4% | 94.4% | - 3.1% | 99.1% | 99.0% | - 0.1% |
| Kenny | 90.1% | 104.4% | + 15.9% | 99.8% | 100.9% | + 1.1% |
| King Field | 92.7% | 87.5% | - 5.6% | 99.5% | 102.1% | + 2.6% |
| Linden Hills | 95.3% | 99.9% | + 4.8% | 96.8% | 99.6% | + 2.9% |
| Lynnhurst | 101.5% | 100.1% | - 1.4% | 100.1% | 100.7% | + 0.6% |
| Tangletown | 99.5% | 95.5% | - 4.0% | 100.1% | 101.7% | + 1.6% |
| Windom | 95.9% | 99.5% | + 3.8% | 99.4% | 99.6% | + 0.2% |

Inventory

| | 12-2024 | 12-2025 | + / – | 12-2024 | 12-2025 | + / – |
|--|---------|---------|----------|---------|---------|----------|
| | 8 | 5 | - 37.5% | 1.2 | 0.8 | - 33.3% |
| | 5 | 4 | - 20.0% | 1.4 | 1.1 | - 21.4% |
| | 8 | 11 | + 37.5% | 0.8 | 1.3 | + 62.5% |
| | 5 | 2 | - 60.0% | 1.1 | 0.5 | - 54.5% |
| | 8 | 6 | - 25.0% | 1.2 | 0.9 | - 25.0% |
| | 19 | 21 | + 10.5% | 1.8 | 2.2 | + 22.2% |
| | 6 | 6 | 0.0% | 1.0 | 0.8 | - 20.0% |
| | 5 | 4 | - 20.0% | 1.0 | 1.0 | 0.0% |
| | 2 | 4 | + 100.0% | 0.4 | 1.2 | + 200.0% |

Months Supply

* R12 = Rolling 12 Months. This means 12 months of data, combining the report month's total and the 11 months prior.