

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



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+ 50.0% + 400.0% + 4.9%

	Change in New Listings			Change in Closed Sales			Change in Median Sales Price		
	December			Rolling 12 Months					
	2024	2025	+ / -	2024	2025	+ / -	2024	2025	+ / -
New Listings	2	3	+ 50.0%	28	40	+ 42.9%			
Closed Sales	1	5	+ 400.0%	19	27	+ 42.1%			
Median Sales Price*	\$420,290	\$441,050	+ 4.9%	\$600,000	\$575,000	-4.2%			
Average Sales Price*	\$420,290	\$493,710	+ 17.5%	\$690,717	\$563,476	-18.4%			
Price Per Square Foot*	\$190	\$214	+ 12.8%	\$222	\$220	-1.3%			
Percent of Original List Price Received*	93.4%	100.0%	+ 7.1%	96.9%	96.6%	-0.3%			
Days on Market Until Sale	64	69	+ 7.8%	80	59	-26.3%			
Inventory of Homes for Sale	2	3	+ 50.0%	--	--	--			
Months Supply of Inventory	1.0	1.2	+ 20.0%	--	--	--			

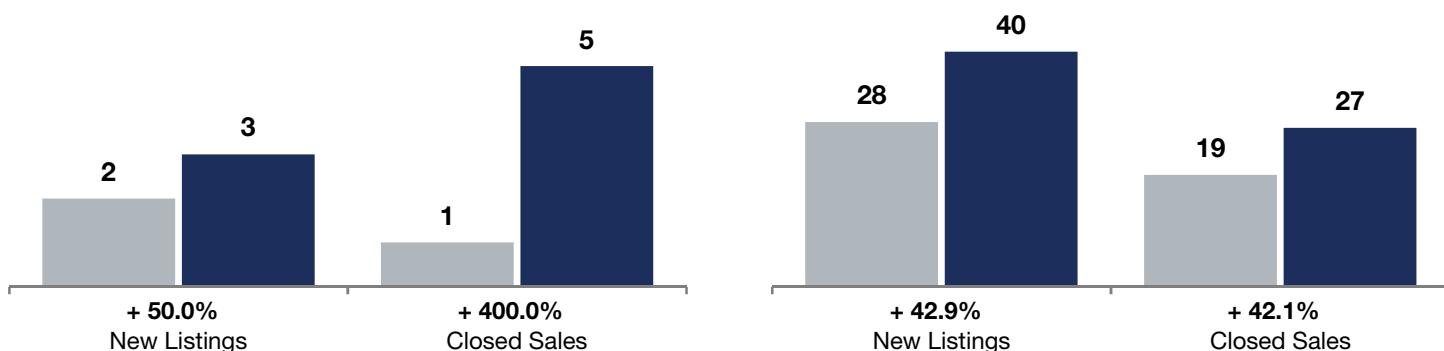
* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

December

■ 2024 ■ 2025

Rolling 12 Months

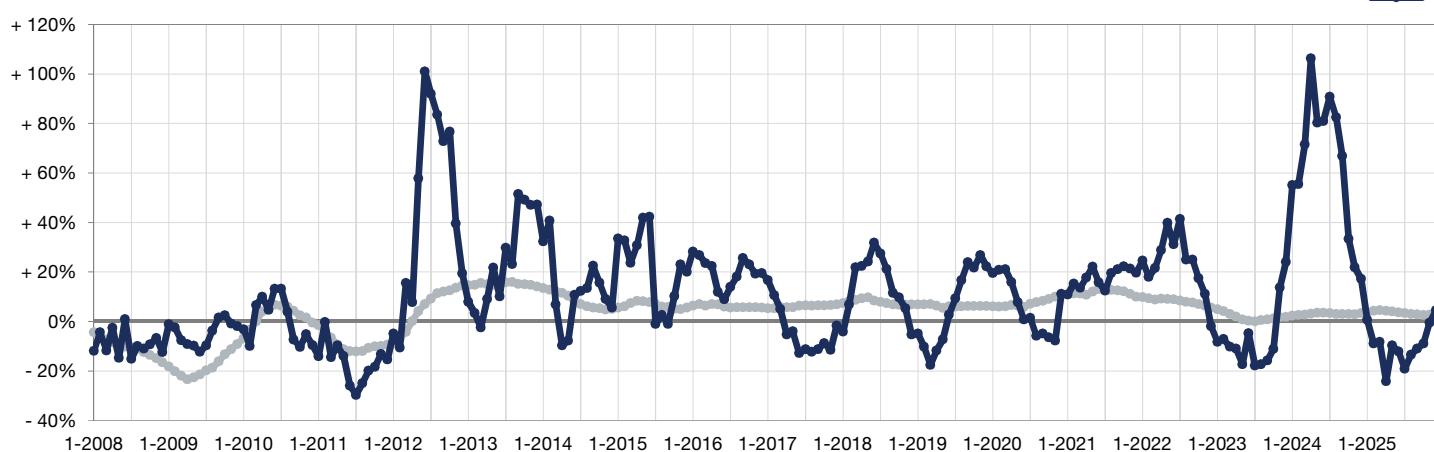
■ 2024 ■ 2025



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region

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** Each dot represents the change in median sales price from the prior year using a 6-month weighted average.

This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.