

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



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0.0% **- 66.7%** **- 4.4%**

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

December

Rolling 12 Months

	2024	2025	+ / -	2024	2025	+ / -
New Listings	8	8	0.0%	246	248	+ 0.8%
Closed Sales	12	4	-66.7%	148	150	+ 1.4%
Median Sales Price*	\$1,242,500	\$1,187,500	-4.4%	\$1,139,138	\$1,231,250	+ 8.1%
Average Sales Price*	\$1,961,541	\$1,078,000	-45.0%	\$1,579,944	\$1,524,990	-3.5%
Price Per Square Foot*	\$377	\$252	-33.3%	\$403	\$396	-1.8%
Percent of Original List Price Received*	93.2%	88.6%	-4.9%	94.6%	95.6%	+ 1.1%
Days on Market Until Sale	96	74	-22.9%	76	83	+ 9.2%
Inventory of Homes for Sale	48	33	-31.3%	--	--	--
Months Supply of Inventory	3.8	2.7	-28.9%	--	--	--

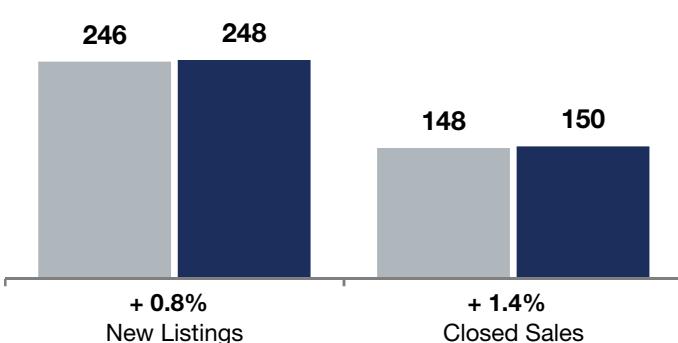
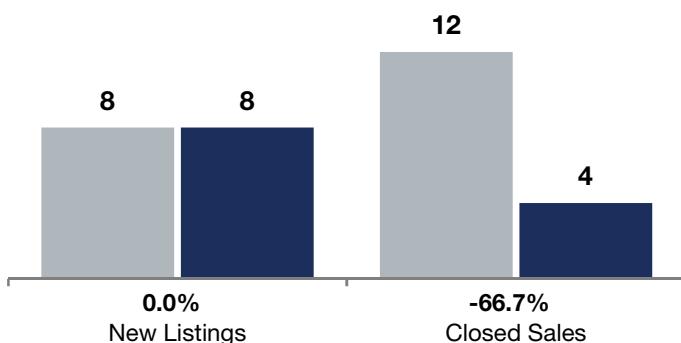
* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

December

■ 2024 ■ 2025

Rolling 12 Months

■ 2024 ■ 2025



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region

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** Each dot represents the change in median sales price from the prior year using a 6-month weighted average.

This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.