

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



- 33.3% + 12.5% + 6.6%

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	Change in New Listings			Change in Closed Sales			Change in Median Sales Price		
	December	2024	2025	December	2024	2025	December	2024	2025
New Listings		6	4	-33.3%	99	103	+ 4.0%		
Closed Sales		8	9	+ 12.5%	91	98	+ 7.7%		
Median Sales Price*		\$305,000	\$325,000	+ 6.6%	\$308,000	\$338,750	+ 10.0%		
Average Sales Price*		\$301,200	\$389,318	+ 29.3%	\$315,434	\$348,549	+ 10.5%		
Price Per Square Foot*		\$247	\$274	+ 10.7%	\$234	\$256	+ 9.6%		
Percent of Original List Price Received*		100.8%	100.0%	-0.8%	101.6%	101.8%	+ 0.2%		
Days on Market Until Sale		23	36	+ 56.5%	28	22	-21.4%		
Inventory of Homes for Sale		7	8	+ 14.3%	--	--	--		
Months Supply of Inventory		0.9	1.0	+ 11.1%	--	--	--		

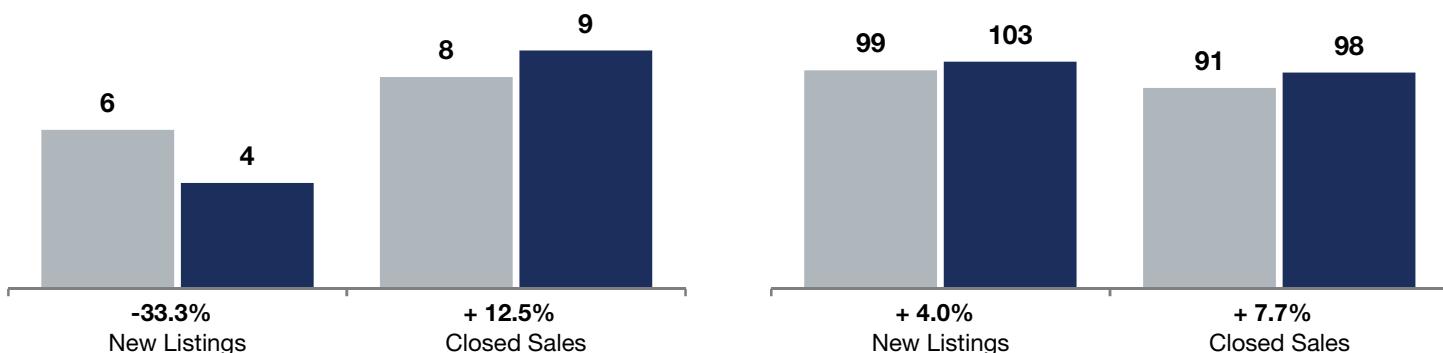
* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

December

■ 2024 ■ 2025

Rolling 12 Months

■ 2024 ■ 2025



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region

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** Each dot represents the change in median sales price from the prior year using a 6-month weighted average.

This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.