

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



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+ 100.0% - 54.5% - 2.9%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

December

Rolling 12 Months

	2024	2025	+ / -	2024	2025	+ / -
New Listings	8	16	+ 100.0%	295	317	+ 7.5%
Closed Sales	22	10	-54.5%	188	191	+ 1.6%
Median Sales Price*	\$356,250	\$346,035	-2.9%	\$350,000	\$354,400	+ 1.3%
Average Sales Price*	\$428,280	\$333,997	-22.0%	\$392,697	\$383,845	-2.3%
Price Per Square Foot*	\$174	\$202	+ 16.1%	\$192	\$199	+ 3.6%
Percent of Original List Price Received*	95.6%	96.8%	+ 1.3%	98.9%	97.7%	-1.2%
Days on Market Until Sale	51	72	+ 41.2%	46	49	+ 6.5%
Inventory of Homes for Sale	36	54	+ 50.0%	--	--	--
Months Supply of Inventory	2.3	3.4	+ 47.8%	--	--	--

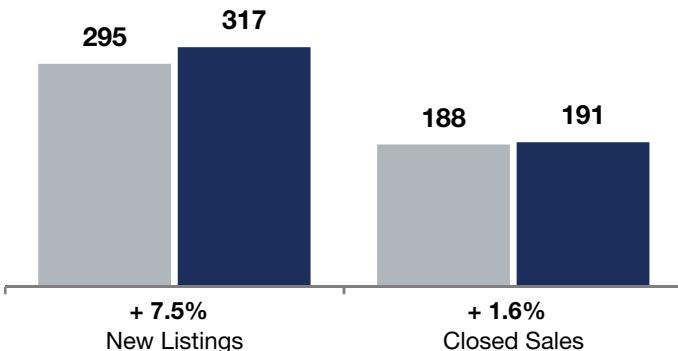
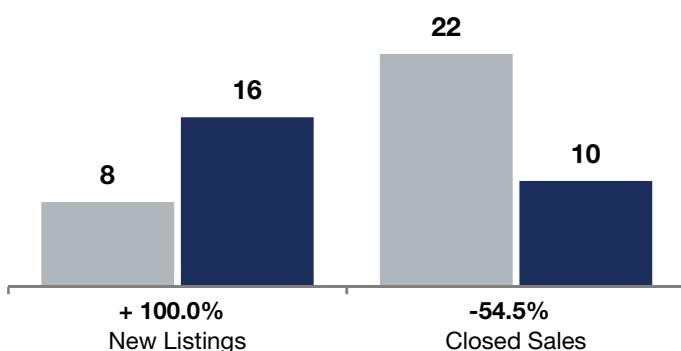
* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

December

■ 2024 ■ 2025

Rolling 12 Months

■ 2024 ■ 2025



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region

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** Each dot represents the change in median sales price from the prior year using a 6-month weighted average.

This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.