

Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY MINNEAPOLIS AREA REALTORS®



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- 40.0% + 33.3% - 14.2%

	Change in New Listings			Change in Closed Sales			Change in Median Sales Price		
	December			Rolling 12 Months					
	2024	2025	+ / -	2024	2025	+ / -	2024	2025	+ / -
New Listings	5	3	-40.0%	88	71	-19.3%			
Closed Sales	3	4	+ 33.3%	76	54	-28.9%			
Median Sales Price*	\$407,700	\$350,000	-14.2%	\$312,950	\$324,000	+ 3.5%			
Average Sales Price*	\$418,233	\$364,475	-12.9%	\$340,691	\$341,306	+ 0.2%			
Price Per Square Foot*	\$205	\$184	-10.5%	\$175	\$181	+ 3.3%			
Percent of Original List Price Received*	99.3%	94.5%	-4.8%	99.0%	97.9%	-1.1%			
Days on Market Until Sale	4	54	+ 1,250.0%	84	75	-10.7%			
Inventory of Homes for Sale	13	16	+ 23.1%	--	--	--			
Months Supply of Inventory	2.1	3.3	+ 57.1%	--	--	--			

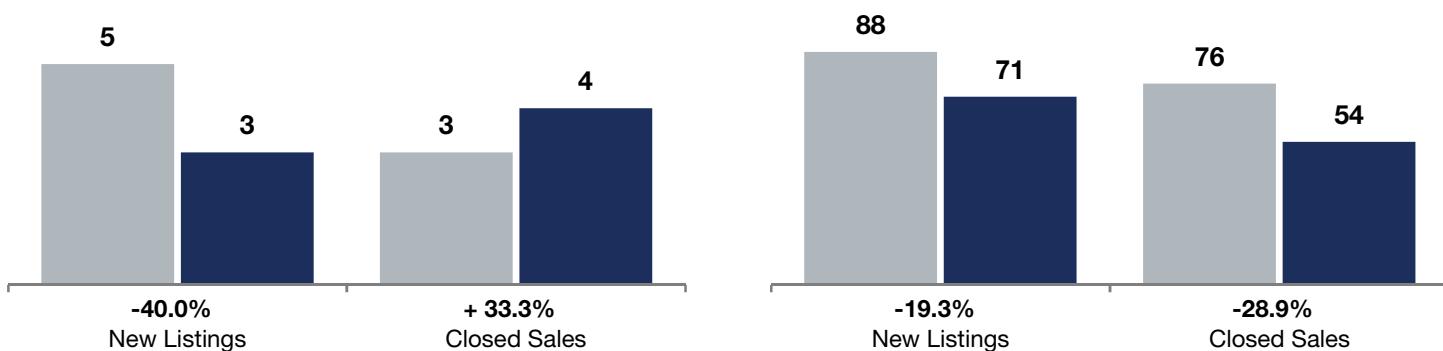
* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

December

■ 2024 ■ 2025

Rolling 12 Months

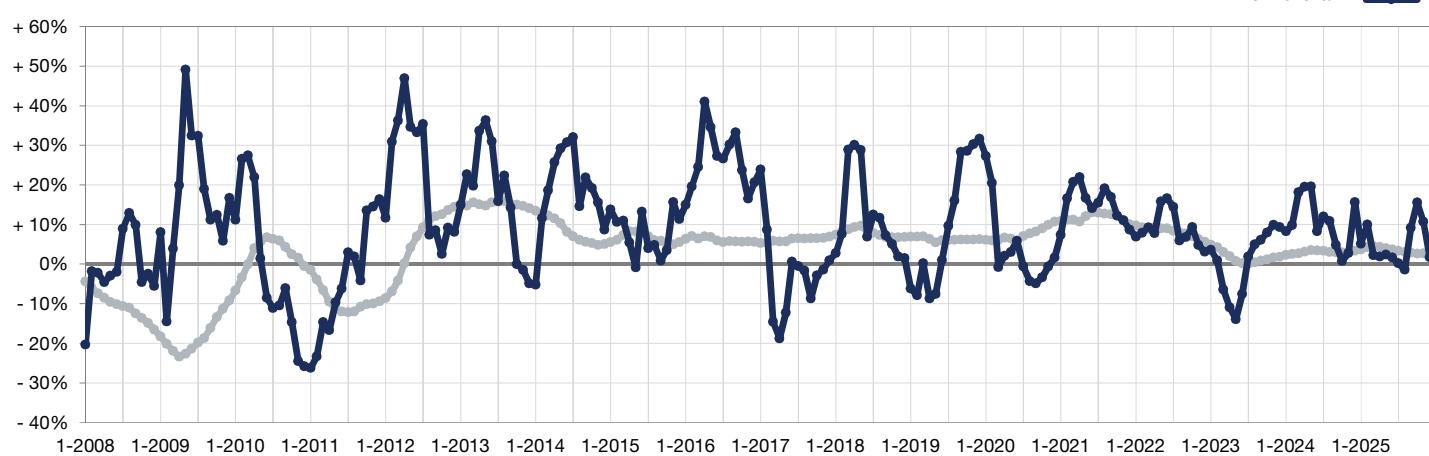
■ 2024 ■ 2025



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region

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** Each dot represents the change in median sales price from the prior year using a 6-month weighted average.

This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.