

# 13-County Twin Cities Region

**- 10.4%**

Change in  
New Listings

**- 18.2%**

Change in  
Closed Sales

**+ 0.4%**

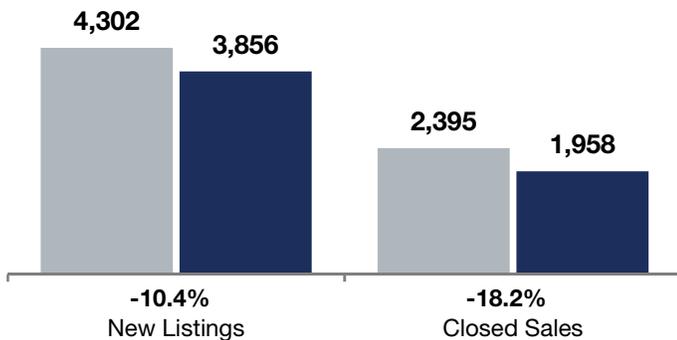
Change in  
Median Sales Price

|  | January   |                  |        | Rolling 12 Months |                  |        |
|--|-----------|------------------|--------|-------------------|------------------|--------|
|  | 2025      | 2026             | + / -  | 2025              | 2026             | + / -  |
| New Listings                             | 4,302     | <b>3,856</b>     | -10.4% | 63,855            | <b>65,410</b>    | + 2.4% |
| Closed Sales                             | 2,395     | <b>1,958</b>     | -18.2% | 44,686            | <b>44,997</b>    | + 0.7% |
| Median Sales Price*                      | \$373,400 | <b>\$375,000</b> | + 0.4% | \$380,000         | <b>\$394,000</b> | + 3.7% |
| Average Sales Price*                     | \$439,519 | <b>\$447,966</b> | + 1.9% | \$453,478         | <b>\$470,046</b> | + 3.7% |
| Price Per Square Foot*                   | \$205     | <b>\$207</b>     | + 1.0% | \$212             | <b>\$216</b>     | + 2.0% |
| Percent of Original List Price Received* | 96.9%     | <b>96.9%</b>     | 0.0%   | 98.7%             | <b>98.8%</b>     | + 0.1% |
| Days on Market Until Sale                | 66        | <b>63</b>        | -4.5%  | 45                | <b>48</b>        | + 6.7% |
| Inventory of Homes for Sale              | 7,392     | <b>7,184</b>     | -2.8%  | --                | --               | --     |
| Months Supply of Inventory               | 2.0       | <b>1.9</b>       | -5.0%  | --                | --               | --     |

\* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

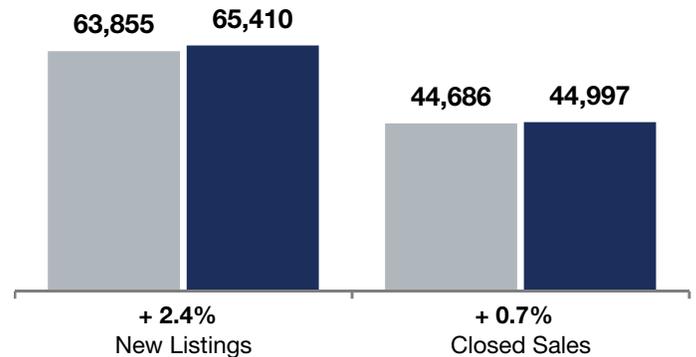
## January

■ 2025 ■ 2026



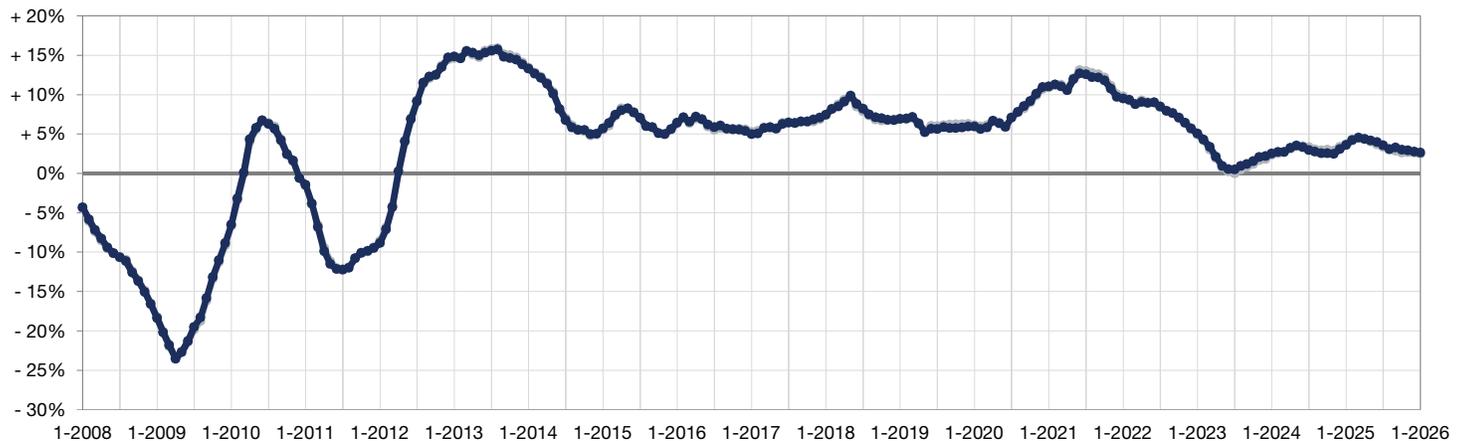
## Rolling 12 Months

■ 2025 ■ 2026



## Change in Median Sales Price from Prior Year (6-Month Average)\*\*

16-County Twin Cities Region —  
13-County Twin Cities Region —



\*\* Each dot represents the change in median sales price from the prior year using a 6-month weighted average. This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.