

16-County Twin Cities Region

+ 10.5%

Change in
New Listings

+ 10.7%

Change in
Closed Sales

+ 2.1%

Change in
Median Sales Price

	June			Rolling 12 Months		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	6,575	7,268	+ 10.5%	66,133	68,687	+ 3.9%
Closed Sales	5,060	5,602	+ 10.7%	45,802	46,290	+ 1.1%
Median Sales Price*	\$401,500	\$410,000	+ 2.1%	\$385,000	\$390,500	+ 1.4%
Average Sales Price*	\$488,096	\$492,008	+ 0.8%	\$459,332	\$469,279	+ 2.2%
Price Per Square Foot*	\$218	\$223	+ 2.0%	\$213	\$216	+ 1.5%
Percent of Original List Price Received*	100.0%	99.6%	-0.4%	98.7%	98.6%	-0.1%
Days on Market Until Sale	39	42	+ 7.7%	47	50	+ 6.4%
Inventory of Homes for Sale	10,364	10,897	+ 5.1%	--	--	--
Months Supply of Inventory	2.7	2.8	+ 3.7%	--	--	--

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

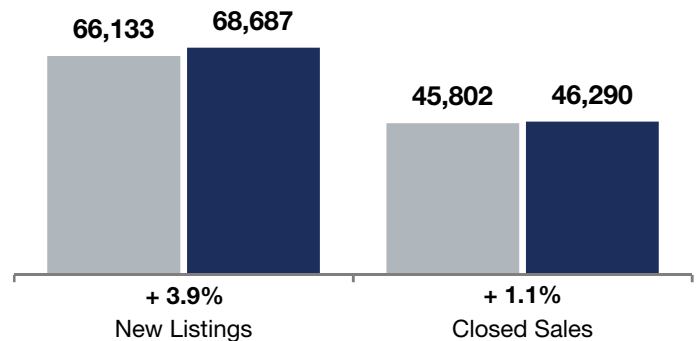
June

■ 2025 ■ 2026



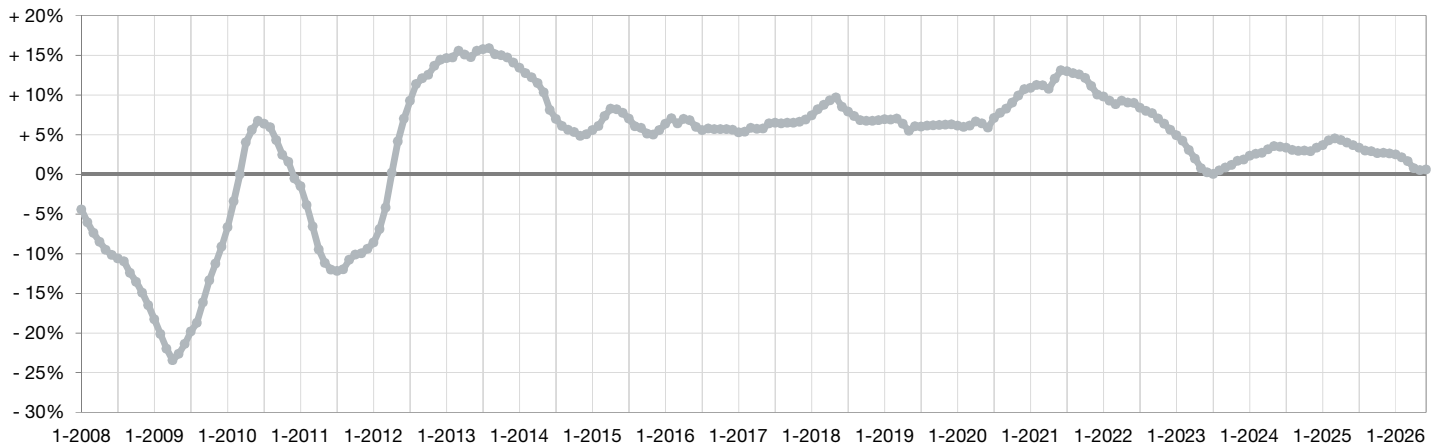
Rolling 12 Months

■ 2025 ■ 2026



Change in Median Sales Price from Prior Year (6-Month Average)**

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** Each dot represents the change in median sales price from the prior year using a 6-month weighted average. This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.