

16-County Twin Cities Region

+ 3.0%

Change in
New Listings

- 3.1%

Change in
Closed Sales

+ 1.3%

Change in
Median Sales Price

	September			Rolling 12 Months		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	6,380	6,571	+ 3.0%	66,927	70,130	+ 4.8%
Closed Sales	4,180	4,049	-3.1%	46,300	46,821	+ 1.1%
Median Sales Price*	\$390,000	\$395,000	+ 1.3%	\$390,000	\$395,000	+ 1.3%
Average Sales Price*	\$469,888	\$487,333	+ 3.7%	\$462,888	\$474,898	+ 2.6%
Price Per Square Foot*	\$218	\$220	+ 1.4%	\$214	\$217	+ 1.4%
Percent of Original List Price Received*	98.4%	97.7%	-0.7%	98.7%	98.4%	-0.3%
Days on Market Until Sale	44	48	+ 9.1%	48	50	+ 4.2%
Inventory of Homes for Sale	11,159	12,411	+ 11.2%	--	--	--
Months Supply of Inventory	2.9	3.2	+ 10.3%	--	--	--

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

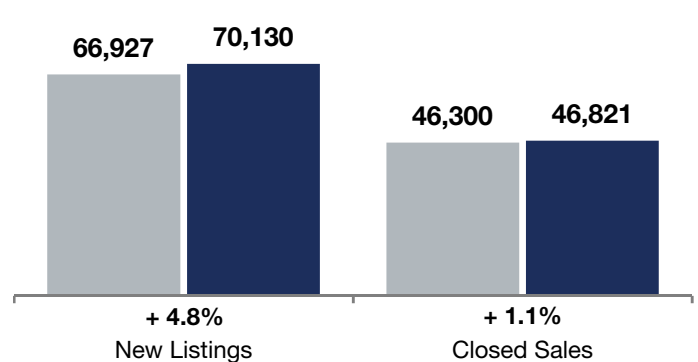
September

■ 2025 ■ 2026



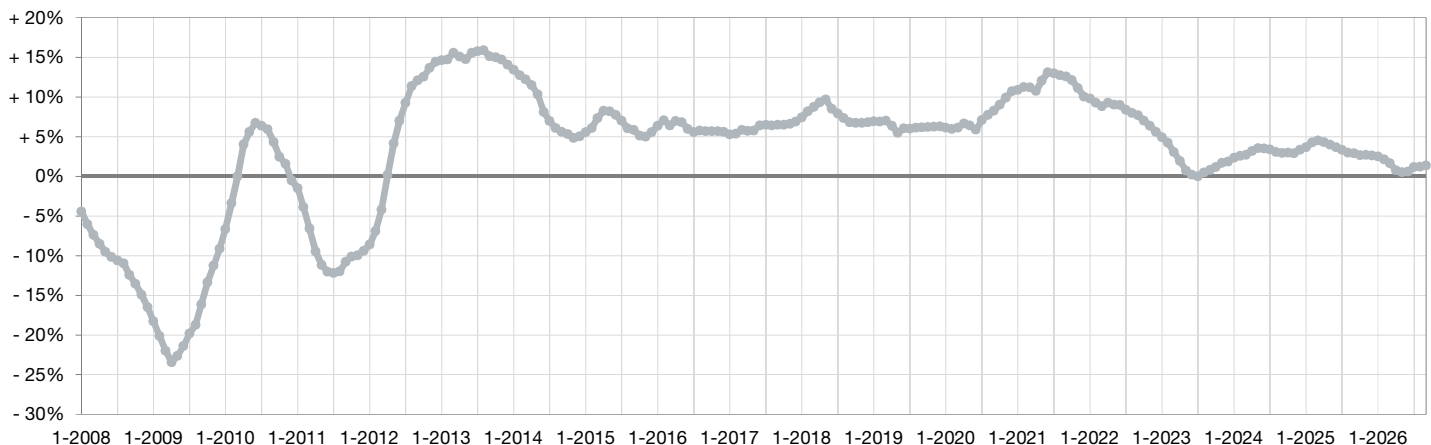
Rolling 12 Months

■ 2025 ■ 2026



Change in Median Sales Price from Prior Year (6-Month Average)**

16-County Twin Cities Region



** Each dot represents the change in median sales price from the prior year using a 6-month weighted average. This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period.