

Weekly Market Activity Report

A RESEARCH TOOL FROM MINNEAPOLIS AREA REALTORS®

For Week Ending October 10, 2026

Publish Date: October 19, 2026 • All comparisons are to 2025

The 30-year fixed-rate mortgage averaged 7.40% as of October 8, up from 7.28% a week earlier and 6.30% a year ago, according to Freddie Mac. The 15-year fixed-rate mortgage averaged 6.73%, up from 6.60% the prior week. The 30-year average has now risen for seven straight weeks.

In the Twin Cities region, for the week ending October 10:

- New Listings decreased 1.5% to 1,353
- Pending Sales decreased 12.8% to 735
- Inventory increased 12.2% to 12,512

For the month of September:

- Median Sales Price increased 1.3% to \$395,000
- Days on Market increased 11.4% to 49
- Percent of Original List Price Received decreased 0.7% to 97.7%
- Months Supply of Homes For Sale increased 13.8% to 3.3

Quick Facts

- 1.5%	- 12.8%	+ 12.2%
Change in New Listings	Change in Pending Sales	Change in Inventory

Metrics by Week

New Listings	2
Pending Sales	3
Inventory of Homes for Sale	4

Metrics by Month

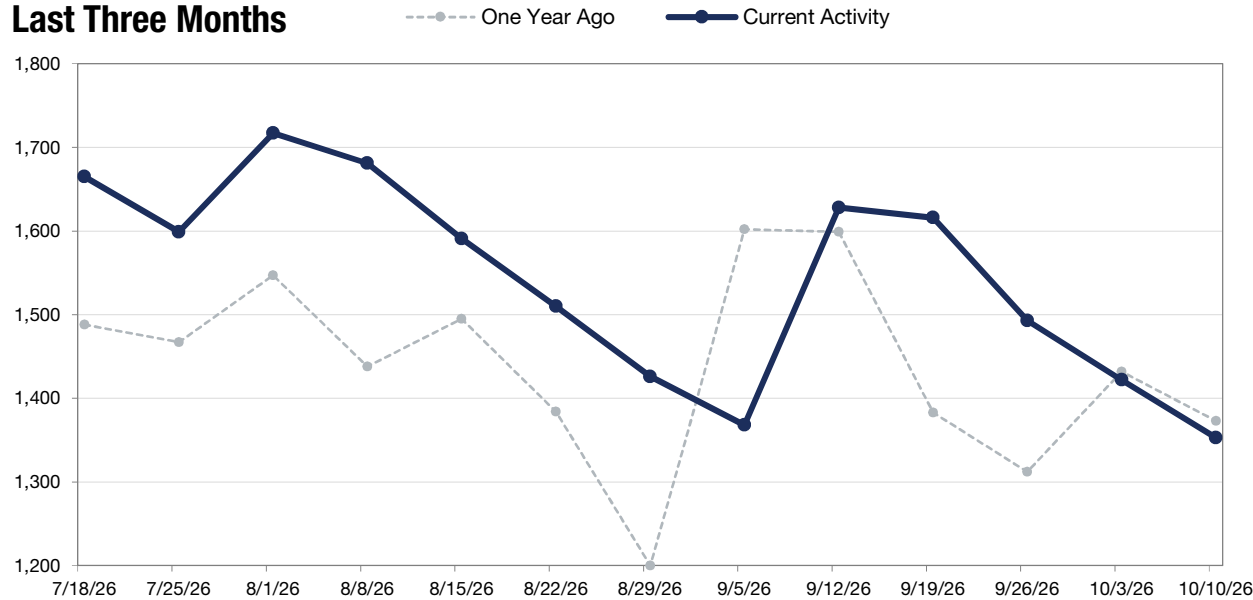
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New Listings

A count of the properties that have been newly listed on the market in a given week.

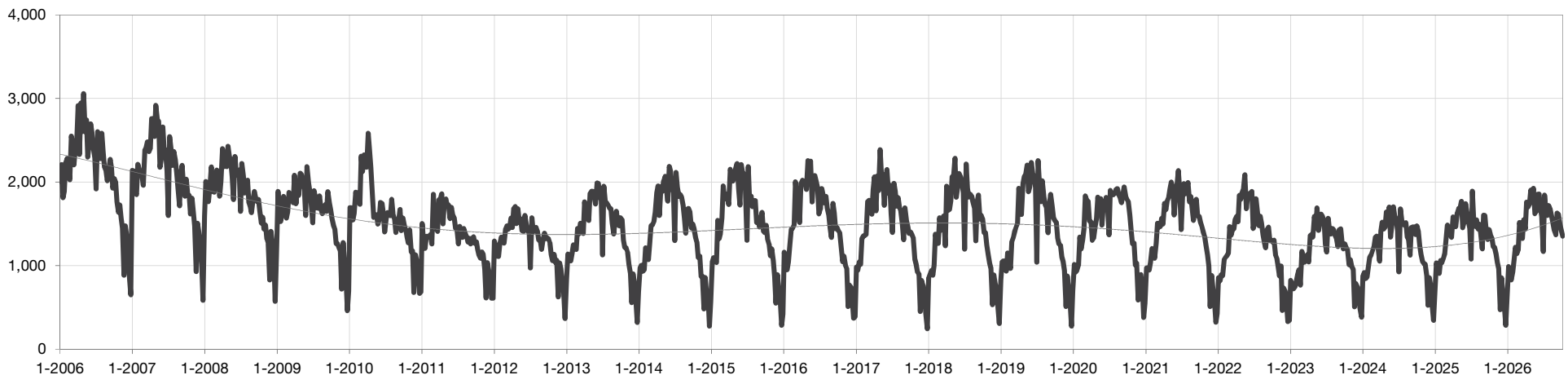


Last Three Months



For the Week Ending	Current Activity	One Year Previous	+ / -
7/18/2026	1,665	1,488	+ 11.9%
7/25/2026	1,599	1,467	+ 9.0%
8/1/2026	1,717	1,547	+ 11.0%
8/8/2026	1,681	1,438	+ 16.9%
8/15/2026	1,591	1,495	+ 6.4%
8/22/2026	1,510	1,384	+ 9.1%
8/29/2026	1,426	1,200	+ 18.8%
9/5/2026	1,368	1,602	- 14.6%
9/12/2026	1,628	1,599	+ 1.8%
9/19/2026	1,616	1,383	+ 16.8%
9/26/2026	1,493	1,312	+ 13.8%
10/3/2026	1,422	1,432	- 0.7%
10/10/2026	1,353	1,373	- 1.5%
3-Month Total	20,069	18,720	+ 7.2%

Historical New Listings

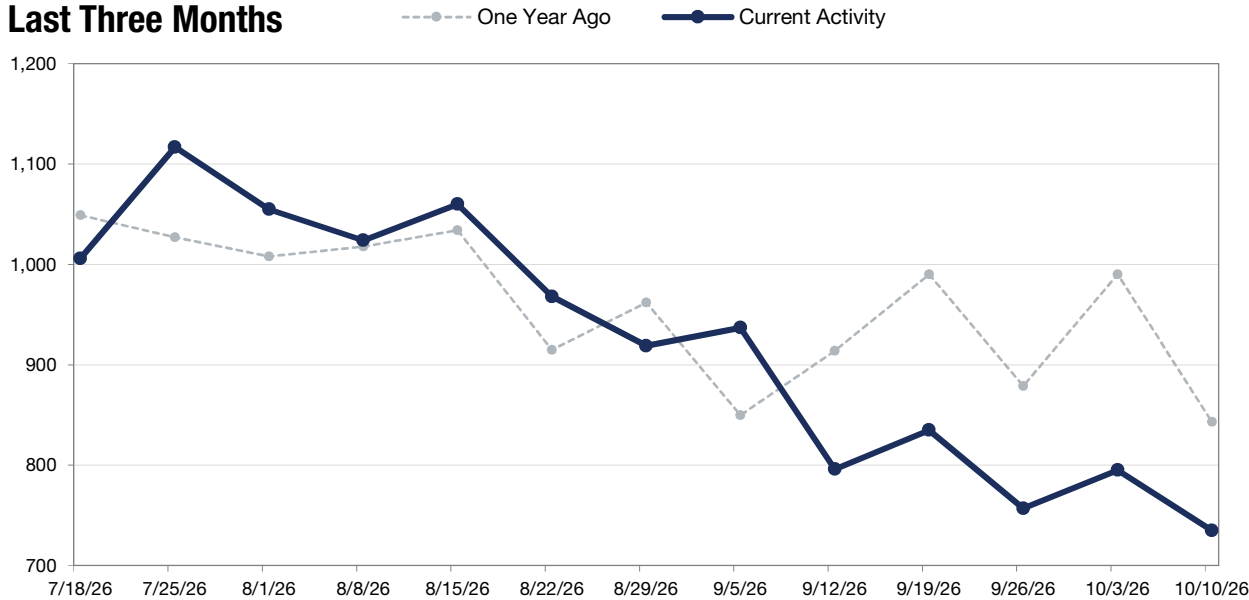


Pending Sales

A count of the properties on which offers have been accepted in a given week.

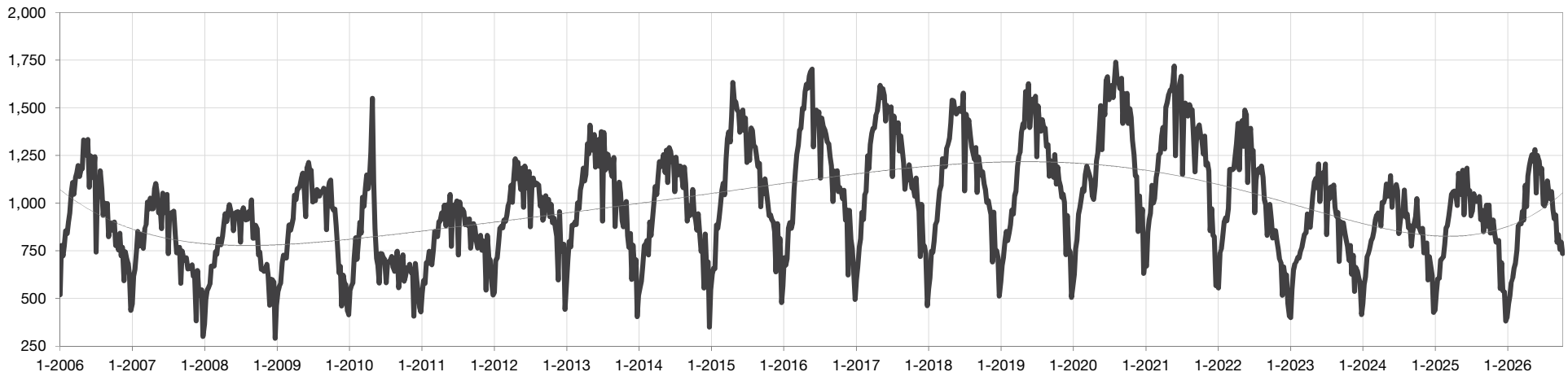


Last Three Months



For the Week Ending	Current Activity	One Year Previous	+ / -
7/18/2026	1,006	1,049	- 4.1%
7/25/2026	1,117	1,027	+ 8.8%
8/1/2026	1,055	1,008	+ 4.7%
8/8/2026	1,024	1,018	+ 0.6%
8/15/2026	1,060	1,034	+ 2.5%
8/22/2026	968	915	+ 5.8%
8/29/2026	919	962	- 4.5%
9/5/2026	937	850	+ 10.2%
9/12/2026	796	914	- 12.9%
9/19/2026	835	990	- 15.7%
9/26/2026	757	879	- 13.9%
10/3/2026	795	990	- 19.7%
10/10/2026	735	843	- 12.8%
3-Month Total	12,004	12,479	- 3.8%

Historical Pending Sales

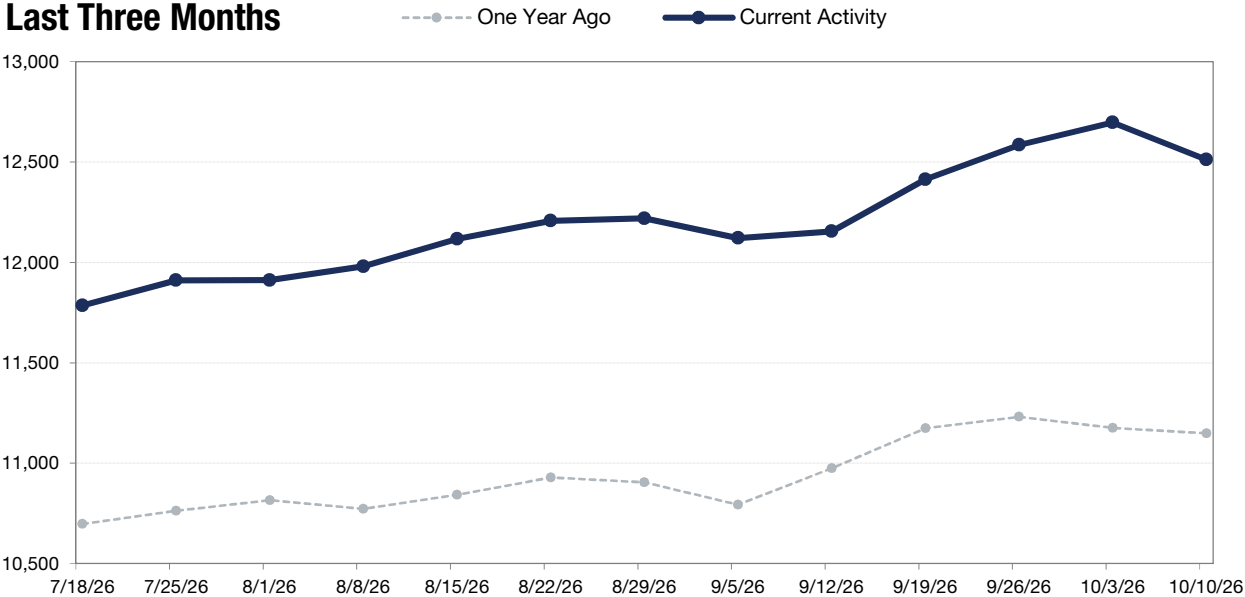


Inventory of Homes for Sale

The number of properties available for sale in active status at the end of a given week.

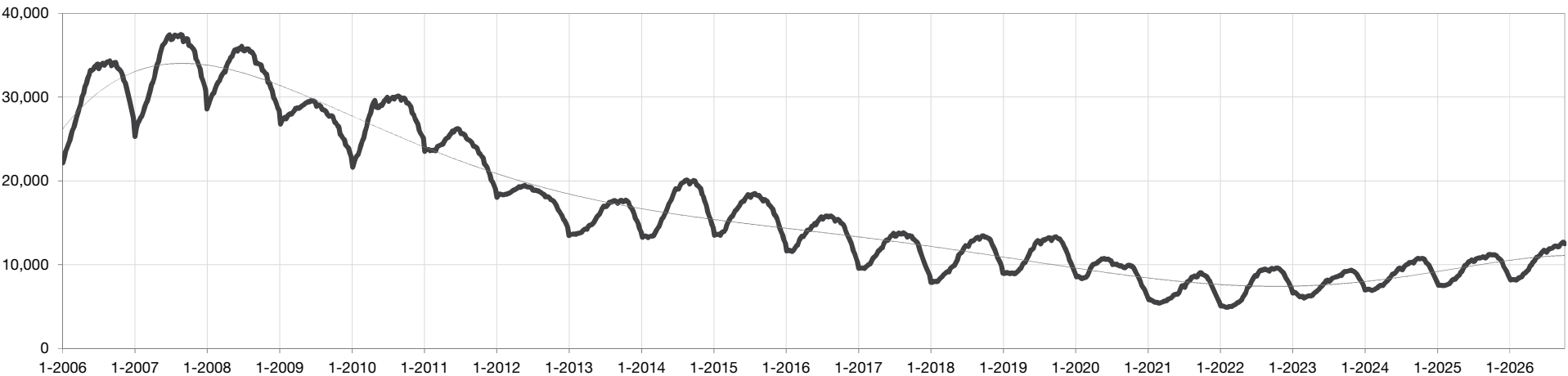


Last Three Months



For the Week Ending	Current Activity	One Year Previous	+ / -
7/18/2026	11,785	10,697	+ 10.2%
7/25/2026	11,911	10,763	+ 10.7%
8/1/2026	11,912	10,815	+ 10.1%
8/8/2026	11,981	10,772	+ 11.2%
8/15/2026	12,117	10,843	+ 11.7%
8/22/2026	12,208	10,928	+ 11.7%
8/29/2026	12,220	10,905	+ 12.1%
9/5/2026	12,122	10,793	+ 12.3%
9/12/2026	12,155	10,975	+ 10.8%
9/19/2026	12,414	11,175	+ 11.1%
9/26/2026	12,586	11,231	+ 12.1%
10/3/2026	12,697	11,176	+ 13.6%
10/10/2026	12,512	11,148	+ 12.2%
3-Month Avg	12,202	10,940	+ 11.5%

Historical Inventory Levels

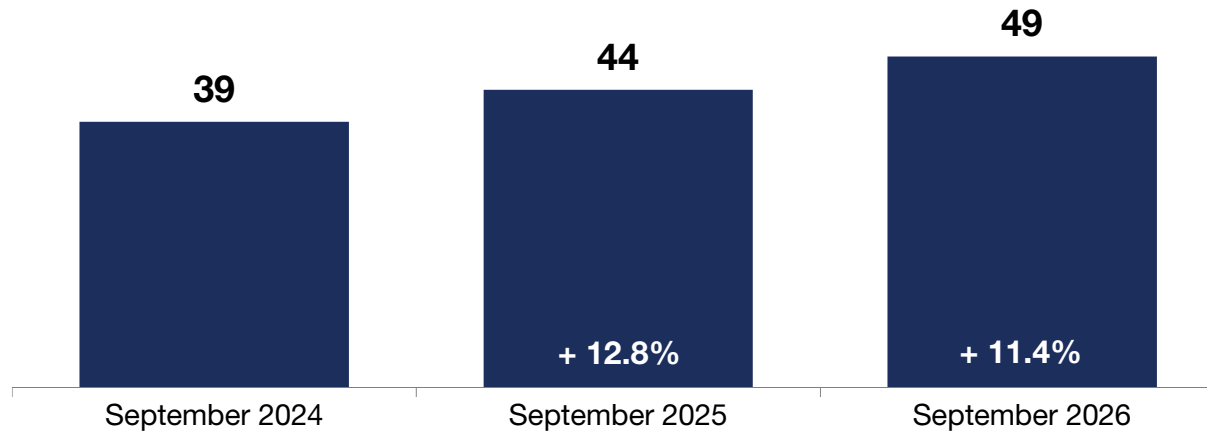


Days on Market Until Sale

Average number of days between when a property is listed and when an offer is accepted in a given month.

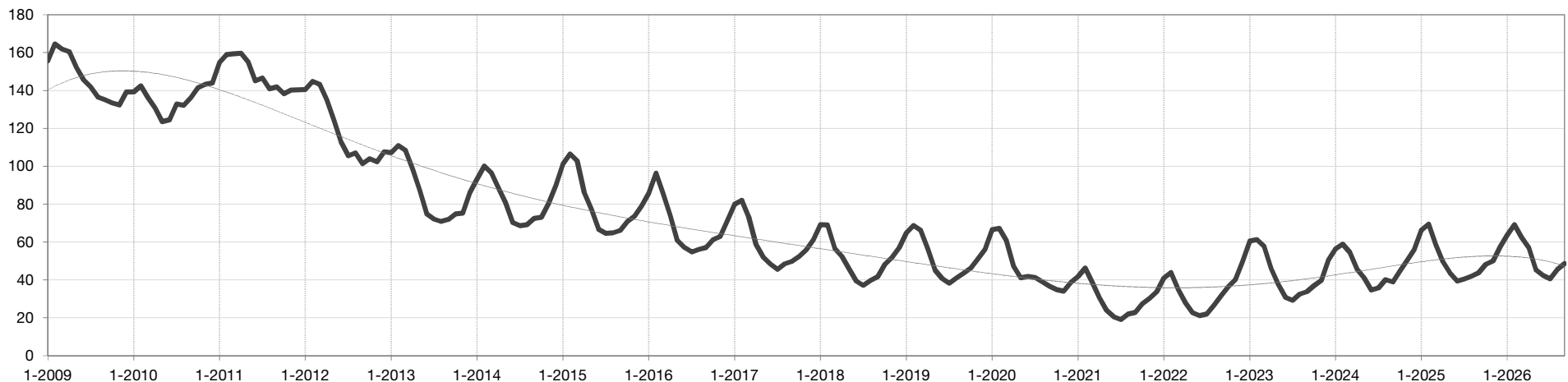


September



Month	Current Activity	One Year Previous	+ / -
October 2025	48	45	+ 6.7%
November 2025	50	50	0.0%
December 2025	58	56	+ 3.6%
January 2026	64	66	- 3.0%
February 2026	69	69	0.0%
March 2026	63	59	+ 6.8%
April 2026	57	50	+ 14.0%
May 2026	45	44	+ 2.3%
June 2026	42	39	+ 7.7%
July 2026	41	40	+ 2.5%
August 2026	45	42	+ 7.1%
September 2026	49	44	+ 11.4%
12-Month Avg	50	48	+ 4.2%

Historical Days on Market Until Sale

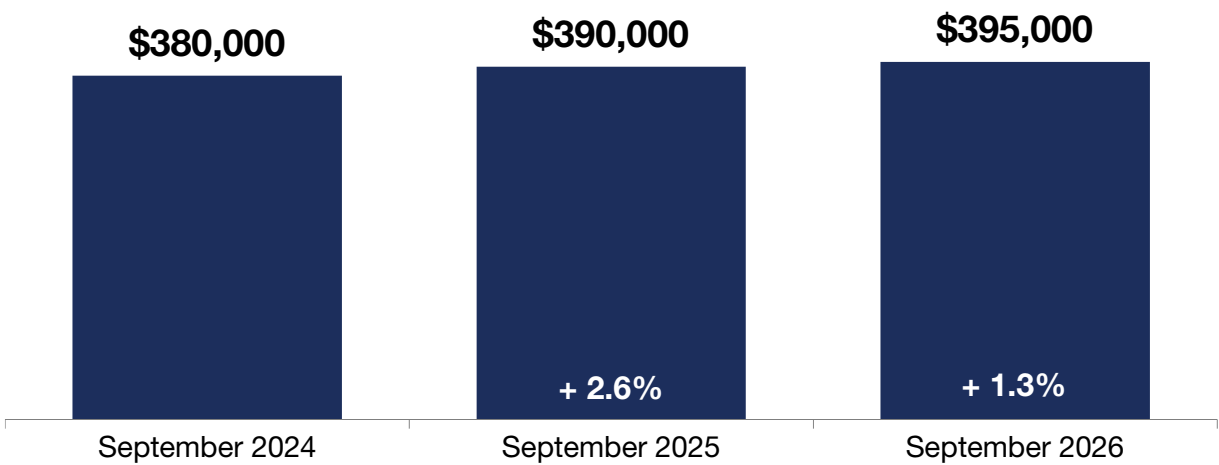


Median Sales Price

Median price point for all closed sales, not accounting for seller concessions, in a given month.

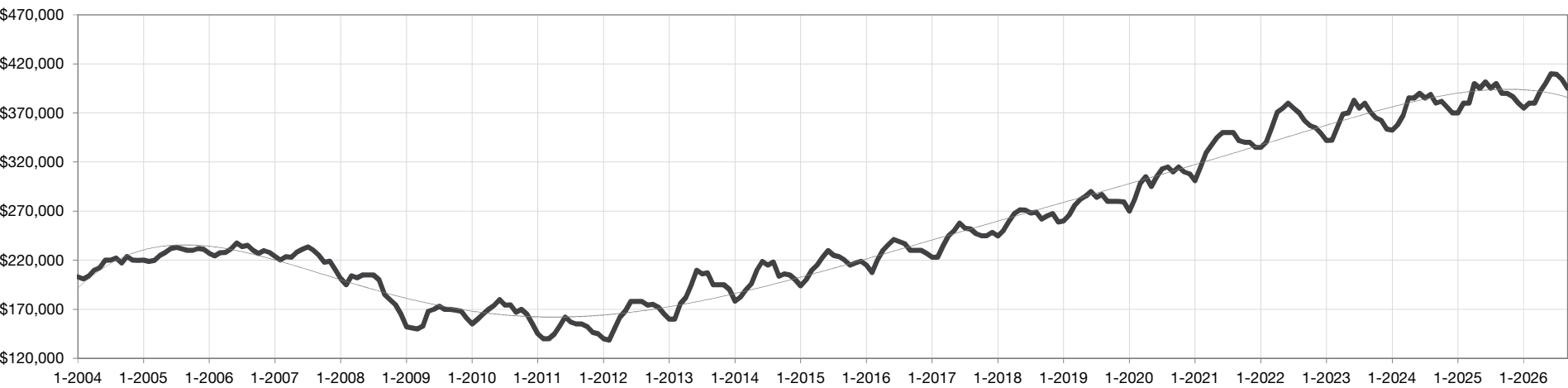


September



Month	Current Activity	One Year Previous	+ / -
October 2025	\$390,000	\$381,950	+ 2.1%
November 2025	\$386,824	\$376,000	+ 2.9%
December 2025	\$380,000	\$370,000	+ 2.7%
January 2026	\$375,000	\$370,000	+ 1.4%
February 2026	\$380,000	\$380,000	0.0%
March 2026	\$380,000	\$380,000	0.0%
April 2026	\$392,000	\$399,900	- 2.0%
May 2026	\$399,900	\$395,000	+ 1.2%
June 2026	\$410,000	\$401,500	+ 2.1%
July 2026	\$409,425	\$395,000	+ 3.7%
August 2026	\$404,044	\$400,000	+ 1.0%
September 2026	\$395,000	\$390,000	+ 1.3%
12-Month Med	\$395,000	\$390,000	+ 1.3%

Historical Median Sales Price

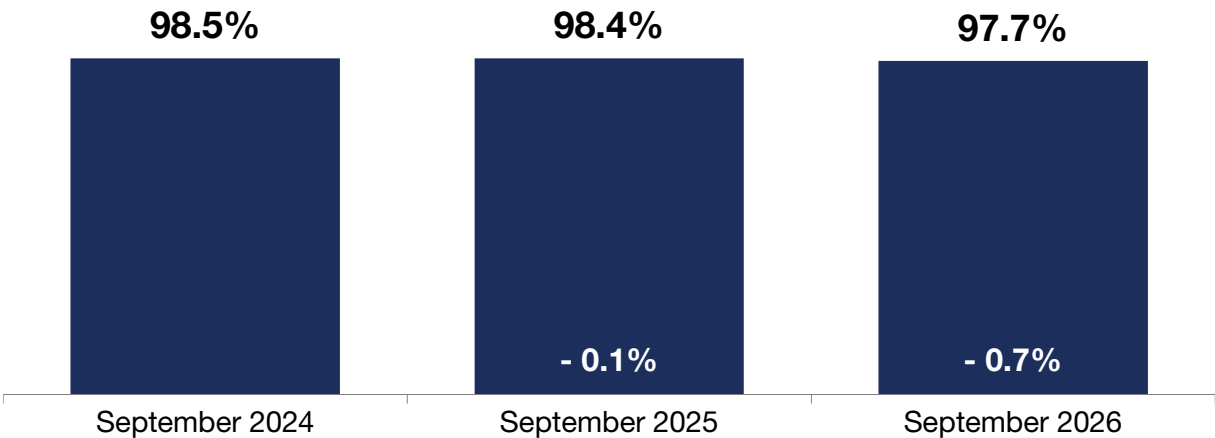


Percent of Original List Price Received



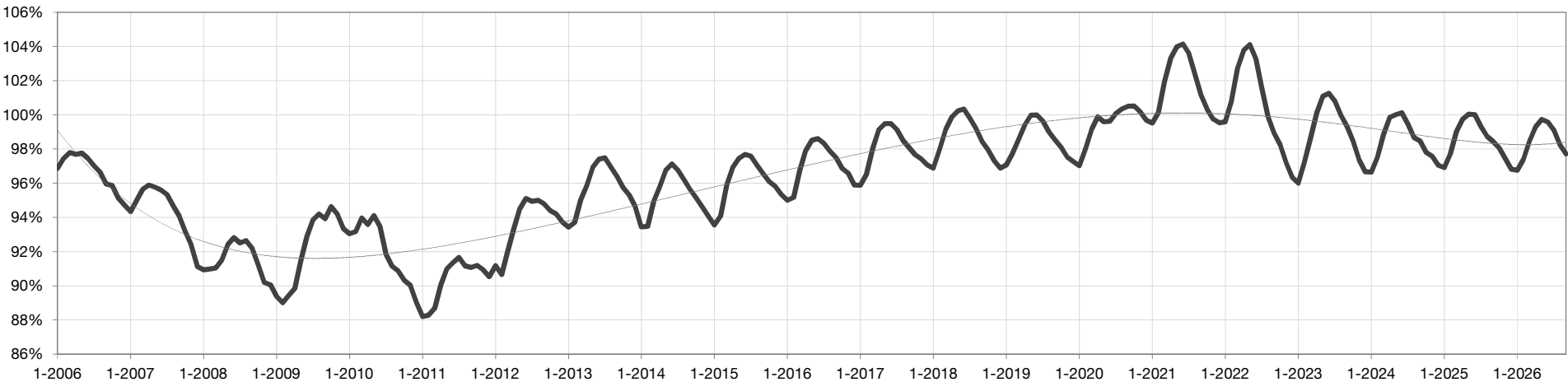
Percentage found when dividing a property's sales price by its original list price, then taking the average for all properties sold in a given month, not accounting for seller concessions.

September



Month	Current Activity	One Year Previous	+ / -
October 2025	98.1%	97.8%	+ 0.3%
November 2025	97.5%	97.6%	- 0.1%
December 2025	96.8%	97.0%	- 0.2%
January 2026	96.8%	96.9%	- 0.1%
February 2026	97.4%	97.7%	- 0.3%
March 2026	98.5%	99.0%	- 0.5%
April 2026	99.3%	99.7%	- 0.4%
May 2026	99.7%	100.0%	- 0.3%
June 2026	99.6%	100.0%	- 0.4%
July 2026	99.1%	99.3%	- 0.2%
August 2026	98.2%	98.8%	- 0.6%
September 2026	97.7%	98.4%	- 0.7%
12-Month Avg	98.4%	98.7%	- 0.3%

Historical Percent of Original List Price Received

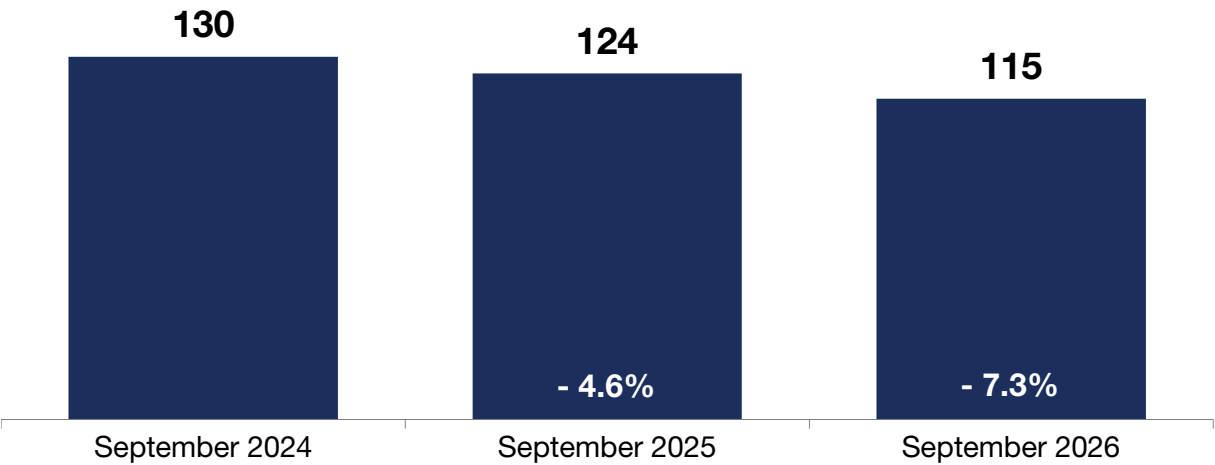


Housing Affordability Index



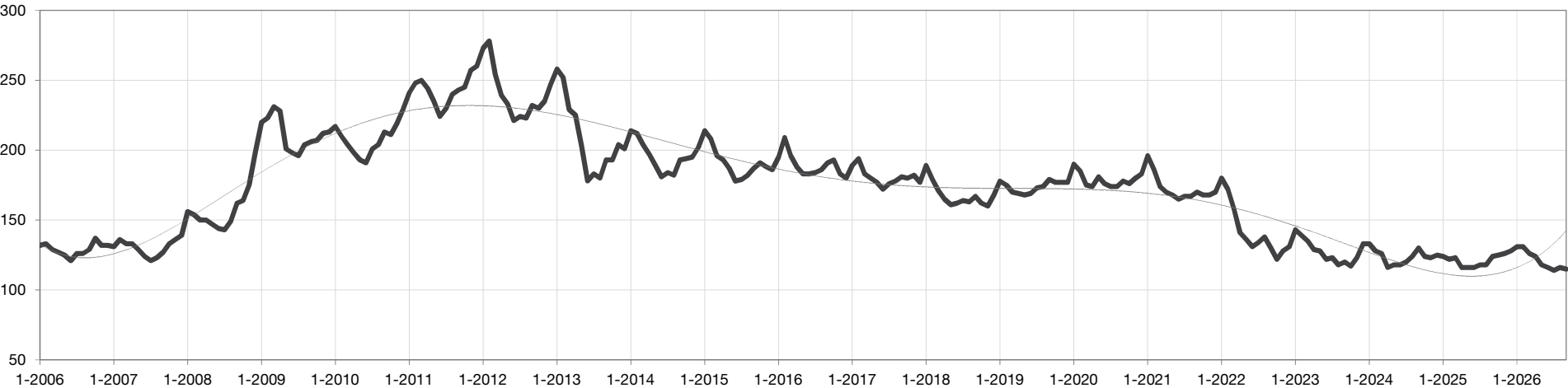
This index measures housing affordability for the region. For example, an index of 120 means the median household income is 120% of what is necessary to qualify for the median-priced home under prevailing interest rates. A higher number means greater affordability.

September



Month	Current Activity	One Year Previous	+ / -
October 2025	125	124	+ 0.8%
November 2025	126	123	+ 2.4%
December 2025	128	125	+ 2.4%
January 2026	131	124	+ 5.6%
February 2026	131	122	+ 7.4%
March 2026	126	123	+ 2.4%
April 2026	124	116	+ 6.9%
May 2026	118	116	+ 1.7%
June 2026	116	116	0.0%
July 2026	114	118	- 3.4%
August 2026	116	118	- 1.7%
September 2026	115	124	- 7.3%
12-Month Avg	123	121	+ 1.7%

Historical Housing Affordability Index

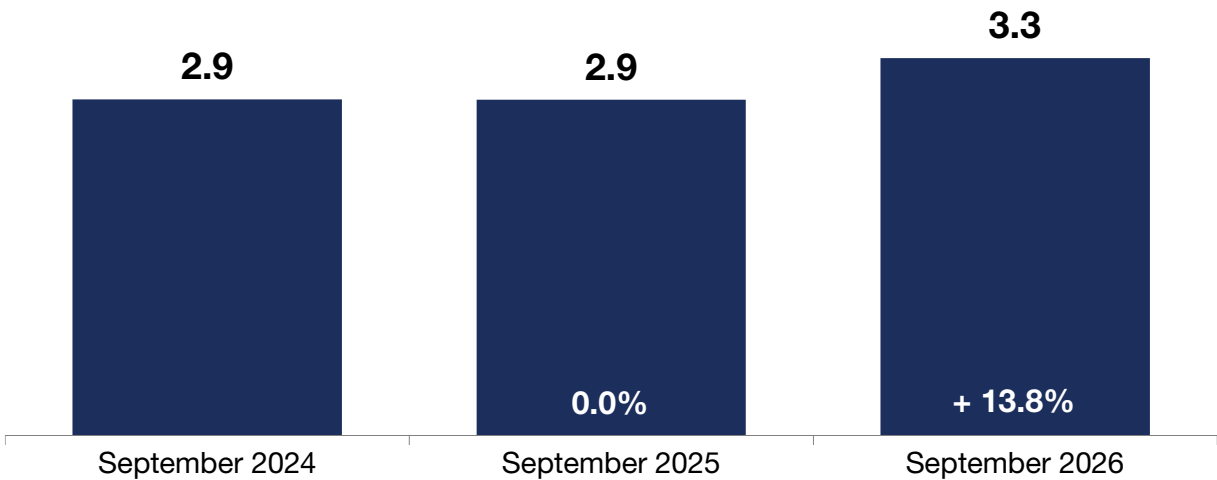


Months Supply of Homes for Sale

The inventory of homes for sale at the end of a given month, divided by the average monthly pending sales from the last 12 months.



September



Month	Current Activity	One Year Previous	+ / -
October 2025	2.8	2.8	0.0%
November 2025	2.6	2.5	+ 4.0%
December 2025	2.1	2.0	+ 5.0%
January 2026	2.2	2.0	+ 10.0%
February 2026	2.3	2.1	+ 9.5%
March 2026	2.4	2.2	+ 9.1%
April 2026	2.7	2.4	+ 12.5%
May 2026	2.9	2.7	+ 7.4%
June 2026	2.9	2.7	+ 7.4%
July 2026	3.1	2.8	+ 10.7%
August 2026	3.1	2.8	+ 10.7%
September 2026	3.3	2.9	+ 13.8%
12-Month Avg	2.7	2.5	+ 8.0%

Historical Months Supply of Homes for Sale

